



新礦資源有限公司
NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1231)

9 September 2011

Dear Shareholder,

Election of Language and Means of Receipt of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we write to ascertain if you wish to indicate your choice of language and/or means of receipt of all future corporate communications (the “Corporate Communications”) of Newton Resources Ltd (the “Company”). For the purpose of this letter, Corporate Communications means any document issued or to be issued by the Company for the information or action of holder(s) of any of the Company’s securities (the “Shareholder(s)”), including but not limited to, the directors’ report and its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; the interim report; a notice of meeting; a listing document; a circular; and a proxy form.

For the purpose of environmental protection and as permitted under all applicable laws and regulations and the Company’s articles, we would be grateful if you could let us know whether you wish to receive the future Corporate Communications (i) in printed form of English version only; or (ii) in printed form of Chinese version only; or (iii) in printed form of both English and Chinese versions; or (iv) by electronic means through the Company’s website at www.newton-resources.com by completing and returning the enclosed reply form (the “Reply Form”) by post using the enclosed aerogram or by facsimile at (852) 2861 1465 to the Company’s Hong Kong listed share registrar, Tricor Investor Services Limited.

If we do not receive the Reply Form on or before 9 October 2011, the Company will only send to that Shareholder (a) a printed Chinese version of all future Corporate Communications if his/her registered address is in Hong Kong and he/she has a Chinese surname; or otherwise (b) a printed English version of such Corporate Communications.

You are entitled at any time by reasonable notice in writing to the Company’s Hong Kong listed share registrar or by sending an email to the Company’s Hong Kong listed share registrar at newton1231-ecom@hk.tricorglobal.com to change your choice of language and/or means of receiving Corporate Communications.

Please note that printed English and Chinese versions of the Corporate Communications are available from the Company or its Hong Kong listed share registrar upon request, and both versions are also available on HKExnews website at www.hkexnews.hk and the Company’s website at www.newton-resources.com.

Should you have any query on the aforesaid, please do not hesitate to call our Hong Kong listed share registrar’s enquiry hotline at (852) 2980 1333.

Yours faithfully,
For and on behalf of
Newton Resources Ltd
Ho Siu Mei
Company Secretary

Encl.