新礦資源有限公司
NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1231)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that the Group's net loss for the six months ended 30 June 2014 is expected to increase by more than 100% as compared to the loss for the corresponding period in 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Newton Resources Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group and other information currently available, the Group's net loss for the six months ended 30 June 2014 is expected to increase by more than 100% as compared to the loss for the corresponding period in 2013. The increase in net loss is mainly attributable to (i) the trial production at the Yanjiazhuang Mine remains largely suspended during the first half of 2014 and (ii) the foreign exchange loss on retranslation of the Hong Kong Dollar denominated bank borrowings arising from the depreciation of the Renminbi against the Hong Kong Dollar during the first half of 2014, as contrary to such gains as recorded in the corresponding period in 2013.

As the interim results of the Group for the six months ended 30 June 2014 have not yet been finalized, the information contained in this announcement represents only a preliminary assessment by the Board with reference to the latest unaudited consolidated management accounts of the Group and other information currently available, and is not based on any figures or information that have been audited or reviewed by the auditors of the Company. The unaudited interim results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the unaudited consolidated interim results announcement of the Group for the six months ended 30 June 2014, which is expected to be released before the end of August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Newton Resources Ltd
Cheng Kar Shun
Chairman and Non-executive Director

Hong Kong, 11 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Li Changfa and Mr. Jiao Ying; the non-executive directors of the Company are Dr. Cheng Kar Shun, Mr. Lam Wai Hon, Patrick and Mr. Cheng Chi Ming, Brian; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Lee Kwan Hung and Mr. Wu Wai Leung, Danny.