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**新礦資源有限公司**  
**NEWTON RESOURCES LTD**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1231)**

## **VOLUNTARY ANNOUNCEMENT**

### **EXTENSION OF EXCLUSIVITY PERIOD OF MEMORANDUM OF UNDERSTANDING IN RELATION TO A METAL MINE IN INNER MONGOLIA**

This announcement is made by Newton Resources Ltd (the “**Company**”) to inform the shareholders and potential investors of the Company of the latest development of the business of the Company and its subsidiaries (collectively, the “**Group**”).

Reference is made to the announcement of the Company dated 29 December 2017 in relation to, among others, the entering into of the New PRC MOU among the Group, the PRC Mining Co, the Then PRC Mine Shareholders, and the New PRC Mine Shareholders (the “**Announcement**”) for the proposed investment in and/or development of the whole or any part of a Metal Mine located in Inner Mongolia. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, the New Exclusivity Period under the New PRC MOU shall be up to 30 June 2018 (or such later date as mutually agreed by the parties). As the parties to the New PRC MOU require additional time to negotiate and finalise the terms in relation to, among others, the proposed investment in and/or development of the whole or any part of the Metal Mine, on 5 July 2018, the parties to the New PRC MOU entered into a supplemental memorandum of understanding (the “**Supplemental PRC MOU**”), pursuant to which the parties agreed to extend the New Exclusivity Period to 30 June 2019 (or such later date as may be agreed in writing among the parties). Save and except such extension of the New Exclusivity Period, all other terms of the New PRC MOU shall remain unchanged.

The Board considers that the entering into of the Supplemental PRC MOU is in the interests of the Company and its shareholders as a whole.

**The Board wishes to emphasise that no binding agreement in relation to the proposed investment in and/or development of the Metal Mine or any part thereof has been entered into as at the date of this announcement. Accordingly the proposed investment and/or development in respect thereof may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Newton Resources Ltd**  
**Chong Tin Lung, Benny**  
*Chairman and Executive Director*

Hong Kong, 5 July 2018

*As at the date of this announcement, the executive Directors are Mr. Chong Tin Lung, Benny, Mr. Li Changfa and Mr. Luk Yue Kan; the non-executive Director is Mr. Wu Wai Leung, Danny; and the independent non-executive Directors are Mr. Tsui King Fai, Mr. Lee Kwan Hung and Mr. Shin Yick, Fabian.*