Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in Hong Kong, United States or elsewhere.

光大綠色環保
Everbright Greentech

CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

INSIDE INFORMATION
COMPLETION OF ISSUANCE OF THE 2026 SECOND TRANCHE GREEN MEDIUM-TERM NOTES (CARBON-NEUTRAL BOND) IN THE PRC

This announcement is made by China Everbright Greentech Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 20 December 2024 in relation to the approval by the National Association of Financial Market Institutional Investors ("**NAFMII**") in the People's Republic of China (the "**PRC**") of the Company's registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB8.0 billion (the "**DFI**"). According to the said approval, the Company may issue multiple types of DFI in multiple tranches as and when appropriate within two years from the date of the notice of acceptance of registration from the NAFMII, being 19 December 2024. References are also made to the announcements of the Company dated 21 February 2025, 28 May 2025, 7 November 2025 and 23 April 2026 respectively in relation to the completion of issuance of the first tranche and second tranche of the green medium-term notes of the Company in 2025, the second tranche of the green perpetual medium-term notes of the Company in 2025 and the first tranche of the green medium-term notes of the Company in 2026.

COMPLETION OF ISSUANCE OF THE 2026 SECOND TRANCHE GREEN MEDIUM-TERM NOTES (CARBON-NEUTRAL BOND)

The board of directors of the Company (the "**Board**") is pleased to announce that the Company has completed the issuance of the second tranche of the green medium-term notes of the Company in 2026, namely the "China Everbright Greentech Limited 2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond)" (the "**2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond)**") in the PRC on 9 July 2026. The principal terms of the 2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond) are as follows:

Issuer:	The Company
Principal amount:	RMB1.0 billion
Interest commencement date:	10 July 2026
Repayment Date:	10 July 2028
Denomination/issue price:	RMB100 per note
Repayment price:	At face value
Coupon rate:	Fixed interest rate of 1.61% per annum, determined via centralized bookbuilding.
Issue method:	Everbright Securities Company Limited acted as the lead underwriter and Shanghai Pudong Development Bank Co., Ltd. acted as the joint lead underwriter for the 2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond) which was publicly offered on the National Interbank Bond Market through book-building and centralised allocation.
Use of proceeds:	Subject to the terms of the 2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond), the proceeds from issuance of the 2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond) will be used for repayment of the Group's interest-bearing debts, replenishment of the Group's working capital and/or investment in and construction of the Group's environmental protection projects and for other business development purposes.

An announcement in respect of the issuance of the 2026 Second Tranche Green Medium-term Notes (Carbon-neutral Bond) has been published on the websites of China Foreign Exchange Trade System National Interbank Funding Center (中國貨幣網) (www.chinamoney.com.cn) and Shanghai Clearing House (上海清算所) (www.shclearing.com.cn) respectively.

By order of the Board
China Everbright Greentech Limited
ZHU Fugang
Executive Director and Chairman of the Board

Hong Kong, China, 13 July 2026

As at the date of this announcement, the members of the Board comprise:

Dr. ZHU Fugang *(Chairman, Executive Director)*
Mr. LIANG Haidong *(Chief Executive Officer, Executive Director)*
Mr. HUANG Chaoxiong *(Executive Director)*
Ms. MAO Jing *(Non-executive Director)*
Mr. CHOW Siu Lui *(Independent Non-executive Director)*
Prof. YAN Houmin *(Independent Non-executive Director)*
Mr. LI Huaqiang *(Independent Non-executive Director)*