

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 29 November 2011 (the “**Prospectus**”) issued by China Lifestyle Food and Beverages Group Limited (the “**Company**”) have the same meaning when used in this announcement.*

This announcement and the information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended, or any state securities laws of the United States. There will not be and is not currently intended to be any public offering of securities in the United States.

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In connection with the Global Offering, the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the last day for lodging of applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager or any person acting for it or them to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. The details of the intended stabilizing action are contained in the Prospectus. Any such stabilising action is required to be brought to an end on the last trading day before the 30th day after the last day for lodging applications under the Hong Kong Public Offering (i.e. 30 December 2011). A public announcement will be made within seven days after the end of the stabilising period in accordance with the Securities and Futures (Price Stabilising) Rules. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 42,300,000 additional Shares through the exercise of the Over-allotment Option granted to the International Underwriters by the Company, exercisable by the Stabilizing Manager (after having consulted with, and obtaining the agreement of, the Joint Bookrunners (such agreement not to be unreasonably withheld)) from the date of the International Underwriting Agreement (i.e. 2 December 2011) until 30 days after the last day for lodging applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, a public announcement will be made in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.lbxxgroup.com. No such stabilising activity can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date, and is expected to expire on 30 December 2011, being the last trading day before the 30th day after the last date of lodging applications under the Hong Kong Public Offering.

Investors of the Offer Shares should note that the Joint Bookrunners may, on behalf of the Hong Kong Underwriters, in their sole discretion and upon giving notice to the Company, terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 9 December 2011).



China Lifestyle Food and Beverages Group Limited

中國休閒食品集團有限公司

(Incorporated in Bermuda with limited liability)

GLOBAL OFFERING

- Number of Offer Shares** : 282,000,000 Shares, comprising
225,600,000 New Shares and
56,400,000 Sale Shares (subject to
the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 28,200,000 Shares
- Number of International Offer Shares** : 253,800,000 Shares, comprising
197,400,000 New Shares and
56,400,000 Sale Shares (subject to
the Over-allotment Option)
- Offer Price** : HK\$2.65 per Offer Share excluding
brokerage of 1%, Stock Exchange
trading fee of 0.005% and
SFC transaction levy of 0.003%
- Nominal Value** : US\$0.05 per Share
- Stock Code** : 1262

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners



BOC INTERNATIONAL

Joint Lead Managers



BOC INTERNATIONAL



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

SUMMARY

- Based on the Offer Price of HK\$2.65 per Offer Share, the net proceeds from the Global Offering (excluding the net proceeds from the sale of the Sale Shares) to be received by the Company, after deduction of the underwriting commission and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$541.9 million. Please refer to the section headed “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus for details on how the Company intends to use the net proceeds from the Global Offering.
- A total of 1,963 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 54,589,000 Hong Kong Offer Shares, equivalent to approximately 1.94 times of the total number of the 28,200,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering were moderately over-subscribed. The final number of Offer Shares allocated to the purchasers under the International Offering is 253,800,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The number of Shares allocated to the purchasers under the International Offering includes over-allocation of 42,300,000 Shares. The settlement of such over-allocations will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilizing Manager (after having consulted with, and obtaining the agreement of, the Joint Bookrunners (such agreement not to be unreasonably withheld)), or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangement or a combination of these means.
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 28,200,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Stabilizing Manager (after having consulted with, and obtaining the agreement of, the Joint Bookrunners (such agreement not to be unreasonably withheld), at any time from the date of the International Underwriting Agreement (i.e. 2 December 2011) until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 42,300,000 additional Offer Shares, representing 15% of the number of Offer Shares initially offered under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Company announces that the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be available on Thursday, 8 December 2011 in The Standard (in English), the Hong Kong Economic Times (in Chinese), the website of the Company at www.lbxxgroup.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- results of allocations will be available from the Stock Exchange's website at www.hkexnews.hk and our website at www.lbxxgroup.com;
- results of allocations will also be available from our results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on 8 December 2011 to 12:00 midnight on 14 December 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from 8 December 2011 to 13 December 2011 (excluding Saturdays, Sundays and public holidays in Hong Kong);
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from 8 December 2011 to 12 December 2011 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "How to Apply for Hong Kong Offer Shares – Where to Collect the Application Forms."

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or above on a **WHITE** Application Form and have indicated on their Application Form that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque (if any) in person, they may collect it/them from the Company's Hong Kong Share Registrar: Tricor Investor Services Limited, 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 8 December 2011 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be sent to the addresses stated on their Application Form (or the address of the first-named applicant in case of a joint application) on Thursday, 8 December 2011, by ordinary post and at the applicants' own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and whose application is wholly or partially successful may collect their Share certificate(s) in person from Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 8 December 2011.

Share certificates (if any) for the Hong Kong Offer Shares allotted to applicants applying through the **HK eIPO White Form** service, which are either not available for personal collection or which are available but not collected in person are expected to be sent by ordinary post to their addresses as specified in their application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter, on Thursday, 8 December 2011, by ordinary post and at their own risk.

Applicants who have applied through the **HK eIPO White Form** and paid their application monies from a single bank account and their application is wholly or partially unsuccessful may have refund monies (if any) dispatched to the application payment account in the form of e-Auto Refund payment instructions on Thursday, 8 December 2011. Applicants who have applied through the **HK eIPO White Form** and paid their application monies from multiple bank accounts and their application is wholly or partially unsuccessful may have refund monies (if any) dispatched to the address as specified on the applicants' **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post and at their own risk on Thursday, 8 December 2011.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or above on a **YELLOW** Application Form and have indicated on their Application Form that they wish to collect their refund cheque (if any) in person, may collect it from the Company's Hong Kong Share Registrar: Tricor Investor Services Limited, 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 8 December 2011 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them on Thursday, 8 December 2011, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 8 December 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund cheques (if any) for applications using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address on their application form on Thursday, 8 December 2011, by ordinary post and at their own risk. Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 8 December 2011.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Thursday, 8 December 2011. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, 8 December 2011, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Share certificates will only become valid certificates of title at 8:00 a.m. on 9 December 2011 provided that the Global Offering has become unconditional in all aspects and the rights of termination described in the paragraph headed "Underwriting – Underwriting Arrangements And Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus have not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 9 December 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 9 December 2011. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1262. The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.65 per Offer Share, the net proceeds from the Global Offering (excluding the net proceeds from the sale of the Sale Shares) to be received by the Company, after deduction of the underwriting commission and estimated expenses payable by the Company in relation to the Global Offering and assuming that the Over-allotment Option is not exercised, is estimated to be approximately HK\$541.9 million. The Company presently plan to use the proceeds as follows:

- Approximately 50%, or approximately HK\$270.9 million, will be used for capital expenditure for plant and equipment. We plan to increase our production capacity by constructing new production facilities and replacing the existing production equipment with more advanced models;
- Approximately 20%, or approximately HK\$108.4 million, will be used to further enhance our brand awareness via various advertising and promotional activities such as prime-time television advertisements, on-site displays, advertisements on delivery trucks and festive promotional activities;

- Approximately 10%, or approximately HK\$54.2 million, will be used to support the expansion of our distribution network by paying the initial start-up fees and other subsequent handling fees charged by new retail outlets that we penetrate into, as well as the in-store renovation and display costs in such retail outlets. We also plan to expand the operating scale of our sales and marketing department by employing experienced personnel in order to strengthen our collaboration with an increasing number of wholesale distributors and key account customers;
- Approximately 10%, or approximately HK\$54.2 million, will be used to improve our research and development capabilities, and to develop and promote new products. We plan to continuously launch new products with health and other features including low-sugar or low-calorie jelly products. We also plan to arrange various targeted advertising and marketing activities to promote our new products; and
- Approximately 10%, or approximately HK\$54.2 million, will be used for working capital and general corporate purposes.

We will not receive any of the proceeds from the sale of the Sale Shares by the Selling Shareholders. Based on the Offer Price of HK\$2.65 per Share, the Selling Shareholders will receive approximately HK\$135.5 million, after deducting underwriting fees and other expenses relating to the Global Offering payable by the Selling Shareholders.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that at the close of the application lists at 12:00 noon on Friday, 2 December 2011, a total of 1,963 valid applications (including applications on **WHITE** and **YELLOW** Application Forms, and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service) for a total of 54,589,000 Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 1.94 times of the total number of the 28,200,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 1,960 valid applications in respect of a total of 45,589,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$2.65 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 3.23 times of the 14,100,000 Hong Kong Offer Shares comprising Pool A; and
- 3 valid applications in respect of a total of 9,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$2.65 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 63.8% of the 14,100,000 Hong Kong Offer Shares comprising Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two multiple applications or suspected multiple applications have been identified. One application has been rejected due to bounced cheque. No application for more than 14,100,000 Hong Kong Offer Shares has been identified.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 28,200,000 Offer Shares, representing 10% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were moderately over-subscribed. The final number of Offer Shares allocated to the purchasers under the International Offering is 253,800,000 Shares, representing 90% of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The number of Shares allocated to the purchasers under the International Offering includes over-allocation of 42,300,000 Shares. The settlement of such over-allocations will be effected by the exercise the Over-allotment Option, which will be exercisable by the Stabilizing Manager (after having consulted with, and obtaining the agreement of, the Joint Bookrunners (such agreement not to be unreasonably withheld) pursuant to the International Underwriting Agreement, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangement or a combination of these means.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Directors confirm that no Offer Share has been allocated to applicants who are Directors, existing Shareholders and/or connected persons of the Company and any of their respective associates, within the meaning of the Listing Rules. None of the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit (whether in their own name or through nominees) under the Global Offering.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company have granted the Over-allotment Option to the International Underwriters, exercisable by the Stabilizing Manager (after having consulted with, and obtaining the agreement of, the Joint Bookrunners (such agreement not to be unreasonably withheld)), at any time from the date of the International Underwriting Agreement (i.e. 2 December 2011) until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 42,300,000 additional Offer Shares representing 15% of the number of Offer Shares initially offered under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form Service Provider** under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

POOL A

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
1,000	190	1,000 shares	100.00%
2,000	747	2,000 shares	100.00%
3,000	92	2,000 shares plus 44 out of 92 applicants to receive an additional 1,000 shares	82.61%
4,000	29	3,000 shares plus 4 out of 29 applicants to receive an additional 1,000 shares	78.45%
5,000	76	3,000 shares plus 61 out of 76 applicants to receive an additional 1,000 shares	76.05%
6,000	12	4,000 shares plus 5 out of 12 applicants to receive an additional 1,000 shares	73.61%
7,000	14	5,000 shares	71.43%
8,000	58	5,000 shares plus 21 out of 58 applicants to receive an additional 1,000 shares	67.03%
9,000	1	6,000 shares	66.67%
10,000	321	6,000 shares plus 33 out of 321 applicants to receive an additional 1,000 shares	61.03%
20,000	104	11,000 shares	55.00%
30,000	23	15,000 shares plus 7 out of 23 applicants to receive an additional 1,000 shares	51.01%
40,000	31	20,000 shares	50.00%
50,000	124	22,000 shares plus 62 out of 124 applicants to receive an additional 1,000 shares	45.00%
60,000	18	26,000 shares	43.33%
70,000	7	28,000 shares	40.00%
80,000	4	31,000 shares	38.75%
90,000	2	34,000 shares	37.78%
100,000	55	36,000 shares	36.00%
200,000	28	68,000 shares	34.00%
300,000	5	99,000 shares	33.00%
400,000	1	128,000 shares	32.00%
500,000	8	155,000 shares	31.00%
1,000,000	10	300,000 shares	30.00%
	<u>1,960</u>		

POOL B

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
2,000,000	1	2,000,000 shares	100.00%
3,000,000	1	3,000,000 shares	100.00%
4,000,000	1	4,000,000 shares	100.00%
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The final number of Offer Shares comprised in the Hong Kong Public Offering is 28,200,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Offering is 253,800,000 Offer Shares, which were allocated in full (subject to the Over-allotment Option), representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- results of allocations will be available from the Stock Exchange's website at **www.hkexnews.hk** and our website at **www.lbxxgroup.com**;
- results of allocations will also be available from our results of allocations website at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on 8 December 2011 to 12:00 midnight on 14 December 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from 8 December 2011 to 13 December 2011 (excluding Saturdays, Sundays and public holidays in Hong Kong);

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from 8 December 2011 to 12 December 2011 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “How to Apply for Hong Kong Offer Shares – Where to Collect the Application Forms” and below:

(a) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
	Mei Foo Manhattan Branch	Shop Nos.07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

- (b) any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Branch Address
Hong Kong	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road
	North Point Sub-Branch	442-444 King's Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Shamshuipo Sub-Branch	G/F., Shop 1, Golden Centre, 94 Yen Chow Street
	Hunghom Sub-Branch	Flat/Rm A6, G/F., Wing Kwai Building, 1-3 Tak Man Street
	Lam Tin Sub-Branch	G/F., 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tiu Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
35513068	1,000	E8246002	1,000				
38115073	1,000	E9101865	2,000				
38115073	1,000	E9262281	1,000				
38115073	1,000	G084772A	1,000				
38115073	1,000	G1265880	1,000				
38115073	1,000	G1500782	1,000				
38115073	1,000	G2352396	3,000				
38115073	1,000	G358990A	1,000				
38115073	1,000	G3868574	1,000				
38115073	1,000	G4509543	1,000				
38115073	1,000	G4590995	1,000				
38115073	1,000	G511206A	2,000				
38115073	1,000	G5177447	1,000				
38115073	1,000	G5311224	11,000				
38115073	1,000	G5548879	1,000				
38115073	1,000	G6342530	2,000				
38115073	1,000	G8112451	6,000				
38115073	1,000	G8141265	6,000				
38115073	1,000	G9008836	1,000				
38115073	1,000	H0351980	1,000				
38115073	1,000	K0416495	2,000				
A1843055	2,000	K0431079	4,000				
A3543245	1,000	K0503029	1,000				
A3631322	1,000	K0548200	11,000				
A4097230	3,000	K1425595	2,000				
A4477599	5,000	K1788302	6,000				
A5592103	1,000	K2546949	1,000				
A7624347	2,000	K2576325	2,000				
A8169317	2,000	K3138275	2,000				
A8412459	1,000	K3544338	6,000				
A8696090	6,000	K370498A	1,000				
B3420561	15,000	K3862879	11,000				
C2812310	20,000	K4382757	1,000				
C437650A	3,000	K4476344	1,000				
C6045764	2,000	K4911431	1,000				
D0167402	11,000	K5791103	2,000				
D0680932	6,000	K8391394	1,000				
D0907244	2,000	P0780115	1,000				
D1630041	2,000	P1396580	1,000				
D1937341	2,000	P1739526	1,000				
D2251168	1,000	P4173884	1,000				
D2419573	2,000	P6023022	1,000				
D3437672	2,000	P8531084	1,000				
D3453686	36,000	R2873655	1,000				
D3770975	22,000	R7129822	1,000				
D3893414	20,000	V0045608	4,000				
D3951864	1,000	Y0002214	1,000				
D3997910	1,000	Z2347327	6,000				
D5106584	6,000	Z4038739	1,000				
D5547890	20,000	Z4091451	4,000				
D6145885	1,000	Z609184A	1,000				
D6404007	6,000	Z793168A	1,000				
D6757430	6,000	Z8343234	1,000				
D8191493	1,000						
E2254127	1,000						
E2675149	1,000						
E4383838	1,000						
E4633664	4,000						
E4906490	5,000						
E5290787	2,000						
E5314155	1,000						
E5746225	1,000						
E6071302	3,000						
E6651554	1,000						
E7013837	1,000						
E7271291	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
17388532	36,000						
A6285751	2,000						
A7487862	1,000						
A8385710	6,000						
A9123779	2,000						
B6121808	11,000						
C2165641	3,000						
C2316321	1,000						
C3913986	11,000						
C396808A	15,000						
D2047005	5,000						
D2573726	1,000						
D2631378	1,000						
D5288062	1,000						
D8005436	1,000						
E1668831	20,000						
E240451A	36,000						
E4683823	2,000						
E6028032	2,000						
E6827636	4,000						
E9614307	4,000						
G4007629	1,000						
G4507648	36,000						
G4770888	1,000						
H390722A	2,000						
K6121411	3,000						
K8055149	26,000						
P0981021	2,000						
XE9131432	1,000						
Z6144331	1,000						
Z8357383	2,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	2,000	103031024	2,000	205206114	2,000	262065014	23,000
001160020	3,000	103086266	2,000	205214452	2,000	262065015	22,000
001251021	2,000	103193828	2,000	206060053	2,000	262065016	22,000
002086061	2,000	104031725	2,000	206123850	2,000	262065017	22,000
002102524	2,000	104143865	2,000	206126621	2,000	262065018	22,000
002192643	2,000	104170921	2,000	206155253	2,000	262065019	23,000
002200924	2,000	105012137	2,000	206162119	2,000	262065020	23,000
002201854	2,000	105042130	2,000	206231863	2,000	262065021	23,000
002222344	2,000	105143041	2,000	206272041	2,000	262065022	22,000
003010013	2,000	105205024	2,000	207031549	2,000	262065023	22,000
003023616	2,000	106241028	2,000	207062712	2,000	262065024	22,000
003051038	2,000	107053931	2,000	207084375	2,000	262065025	22,000
003145428	2,000	107054522	2,000	207113024	2,000	262065026	23,000
003151025	2,000	107092328	2,000	207182143	2,000	262065027	22,000
003152728	2,000	107106812	2,000	208034325	2,000	262065028	23,000
003157547	2,000	107180522	2,000	208034860	2,000	262065029	23,000
004082022	2,000	108012721	2,000	208044119	2,000	262065030	22,000
00513361X	2,000	108033010	2,000	208081010	2,000	262065031	22,000
005154429	2,000	108034073	2,000	208103093	2,000	262065032	22,000
005286847	2,000	108080444	2,000	208207862	2,000	262065033	22,000
006110016	2,000	108103824	2,000	209042711	2,000	262065034	22,000
006180020	2,000	108254344	1,000	209171262	2,000	262065035	23,000
006220221	2,000	108256526	2,000	209181811	2,000	262065036	22,000
0069973	6,000	109054167	2,000	209234718	2,000	262065037	23,000
00704044X	2,000	109141529	2,000	209300260	2,000	262065038	23,000
007047914	2,000	109206921	2,000	210033061	2,000	262065039	23,000
007205322	2,000	109300036	2,000	210100276	2,000	262065040	23,000
007243428	2,000	110042524	2,000	21014251X	2,000	262065041	23,000
007245517	2,000	110053337	2,000	210150337	2,000	262065042	22,000
008055163	2,000	110060650	2,000	210173171	2,000	262065043	22,000
008060086	2,000	110064820	2,000	210203198	23,000	262065044	23,000
008084025	2,000	110107195	300,000	211018617	2,000	262065045	23,000
008123905	2,000	110183248	2,000	211052740	2,000	262065046	23,000
008132429	2,000	110220420	2,000	211073761	2,000	262065047	23,000
008163312	2,000	110233845	2,000	211163015	2,000	262065048	22,000
008196823	2,000	11024511X	2,000	211164118	2,000	262065049	22,000
008238318	2,000	110262340	2,000	211291543	2,000	262065050	23,000
008272038	2,000	110721101	2,000	212010827	2,000	262065051	22,000
008287800	36,000	111040914	2,000	212074427	2,000	262065052	22,000
009091031	2,000	111100528	2,000	212096670	2,000	262065053	22,000
009135465	2,000	111250041	2,000	212125755	2,000	262065054	22,000
009160623	2,000	111295715	2,000	212241887	2,000	262065055	22,000
009192318	2,000	112040026	2,000	21230784X	2,000	262065056	23,000
009260018	2,000	112211823	2,000	220231484	26,000	262065057	22,000
010023032	2,000	120723	2,000	220581813	11,000	262065058	22,000
010162060	2,000	1216429	2,000	221196272	6,000	262065059	22,000
010165147	2,000	16149670-	3,000	221293491	16,000	262065060	23,000
010191284	2,000	201056521	2,000	222412520	20,000	262065061	23,000
010215412	2,000	201239216	2,000	235366580	11,000	262065062	23,000
010290629	2,000	201273787	2,000	241543982	2,000	262065063	23,000
011020017	2,000	20203003X	2,000	244104246	11,000	262065064	22,000
011085437	2,000	202042375	3,000	253148308	1,000	262065065	23,000
01110432X	2,000	202090425	2,000	254429350	2,000	262065066	22,000
011143529	2,000	202102710	2,000	262065001	23,000	262065067	22,000
011193226	2,000	202160017	2,000	262065002	23,000	262065068	22,000
01202571X	2,000	20216253X	2,000	262065003	23,000	262065069	22,000
012050430	2,000	202200914	2,000	262065004	22,000	262065070	22,000
0157348	3,000	203081234	2,000	262065005	22,000	262065071	22,000
0239981	2,000	203110027	2,000	262065006	23,000	262065072	23,000
03961314-	4,000	204036852	2,000	262065007	22,000	262065073	22,000
101035915	2,000	204082139	2,000	262065008	23,000	262065074	23,000
101042610	2,000	20413002X	2,000	262065009	22,000	262065075	23,000
101072831	2,000	204235453	2,000	262065010	22,000	262065076	22,000
101153043	2,000	205030024	2,000	262065011	23,000	262065077	23,000
102090021	2,000	205080018	2,000	262065012	22,000	262065078	23,000
10218084X	2,000	205200011	2,000	262065013	22,000	262065079	23,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
262065080	22,000	306290920	2,000	395235963	1,000	412064039	2,000
262065081	22,000	307020049	2,000	400912641	2,000	412123831	2,000
262065082	22,000	307090236	2,000	401020649	2,000	412182422	2,000
262065083	23,000	307164026	2,000	401080428	2,000	412298837	2,000
262065084	22,000	307317924	2,000	401202002	2,000	412306537	2,000
262065085	23,000	308150526	2,000	401210076	2,000	430410894	2,000
262065086	23,000	308153075	2,000	402070011	2,000	440301193	15,000
262065087	23,000	308294129	2,000	40212472X	2,000	440421198	4,000
262065088	22,000	308311838	2,000	402194078	2,000	440924197	68,000
262065089	22,000	309050277	2,000	402200073	2,000	450903241	2,000
262065090	23,000	309085547	2,000	403086248	2,000	481111003	2,000
262065091	23,000	309140610	2,000	403104415	2,000	490224001	2,000
262065092	23,000	30916001X	2,000	403165066	2,000	490502481	2,000
262065093	23,000	309190013	2,000	403260261	2,000	501144749	2,000
262065094	22,000	309232644	2,000	403262064	2,000	502071037	2,000
262065095	22,000	309300029	2,000	403283128	2,000	502081870	2,000
262065096	23,000	310015141	2,000	403294422	2,000	50211462X	2,000
262065097	22,000	310090647	2,000	404041112	2,000	502117820	2,000
262065098	26,000	310115197	20,000	404043577	2,000	502155116	2,000
262065099	28,000	310130336	2,000	404050543	2,000	502289012	2,000
262065100	36,000	310168518	2,000	404191265	2,000	503133620	2,000
262065101	36,000	31018213X	2,000	404243182	2,000	50324164X	2,000
262065102	36,000	310298933	2,000	405020067	2,000	503293527	2,000
262065103	36,000	311030020	2,000	405050412	2,000	504253429	2,000
262065104	155,000	311100624	2,000	40517841X	2,000	504285433	2,000
267226991	300,000	311130410	2,000	405200034	2,000	50512101X	2,000
270514223	2,000	31116602X	2,000	405203626	2,000	505206826	2,000
274166834	4,000	311180027	2,000	40529112X	2,000	505243763	2,000
276248572	20,000	311194247	2,000	406152378	2,000	506053831	2,000
296100498	6,000	311210084	2,000	406170022	2,000	506100023	2,000
298304098	34,000	311221611	2,000	406261527	2,000	506104125	2,000
298326729	99,000	312036417	2,000	407016046	2,000	506250347	2,000
301080412	2,000	312055435	2,000	407121013	2,000	507050622	2,000
301086843	2,000	312157471	2,000	407183923	2,000	507155449	2,000
301105123	2,000	312180713	2,000	407221214	2,000	507220613	2,000
30111302X	2,000	312280038	2,000	407235124	2,000	507221842	2,000
301126313	2,000	312293025	2,000	407260416	2,000	508035724	2,000
30123344X	2,000	312299546	2,000	407280910	2,000	508103933	2,000
301291924	2,000	320402197	2,000	408093353	2,000	50817693X	2,000
301312424	2,000	320623198	15,000	408120423	2,000	508260026	3,000
302032624	2,000	321084198	1,000	408173022	2,000	508264615	2,000
302100017	2,000	330123829	68,000	408315745	2,000	508284310	2,000
302161528	2,000	330154162	5,000	409020311	2,000	509082623	2,000
302192820	2,000	330594003	11,000	409024128	2,000	509120949	2,000
303010021	2,000	330606201	2,000	409182167	2,000	509189566	2,000
303122415	2,000	331030015	2,000	40921551X	2,000	510020046	2,000
303182543	2,000	340625032	2,000	409230637	2,000	510052612	2,000
30319123X	2,000	348217647	1,000	409253420	2,000	510122940	2,000
303310016	2,000	349188466	11,000	410011414	2,000	510210023	2,000
304011724	2,000	350122198	68,000	410013815	2,000	510221730	2,000
304056023	2,000	350126196	68,000	410091488	2,000	510300015	2,000
304182650	2,000	357436211	2,000	410100913	2,000	510610002	2,000
304213014	2,000	359048840	11,000	410121499	2,000	511043717	2,000
305042116	2,000	359090792	26,000	410189049	2,000	511044447	2,000
305053028	2,000	360306202	2,000	41023107X	2,000	511054421	2,000
305083822	2,000	361086507	11,000	410254429	2,000	511073634	2,000
305110022	2,000	366150118	11,000	410616710	2,000	51111104X	2,000
305131559	2,000	370213711	3,000	411031675	2,000	511124004	2,000
305190396	2,000	371015171	2,000	411032744	2,000	511150012	2,000
305200912	2,000	375249885	2,000	411050527	2,000	511222837	2,000
305222628	2,000	377042759	6,000	411066477	2,000	511240023	2,000
305267426	2,000	379101934	1,000	411100647	2,000	511278414	2,000
305277483	2,000	380908103	2,000	411142659	2,000	512016036	2,000
305286521	2,000	383020161	1,000	411162140	2,000	512032415	2,000
306165029	2,000	388059768	2,000	411186192	2,000	512120010	2,000
306281615	2,000	388768277	3,000	412063712	2,000	51212005X	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
512165435	2,000	60914442X	2,000	705221568	2,000	806252028	2,000
512180025	2,000	60918003X	2,000	705271865	2,000	806285829	2,000
512216975	2,000	609186349	2,000	70527652X	2,000	807061526	2,000
512264425	2,000	609263020	2,000	706072029	2,000	807075342	2,000
512276112	2,000	609305429	2,000	706213811	2,000	807102519	2,000
5192405	2,000	610082040	2,000	707094420	2,000	807104129	2,000
5206066	2,000	610130023	2,000	707102076	2,000	807153210	2,000
520927031	2,000	610211916	2,000	707284215	2,000	807235317	2,000
531101252	2,000	611040023	2,000	708015176	2,000	807272520	2,000
532923197	20,000	611182257	2,000	708052618	2,000	808100039	2,000
540916335	2,000	611192329	2,000	708054917	2,000	808154458	2,000
550327351	2,000	611203442	2,000	708076823	2,000	808180529	2,000
550828281	2,000	611212023	2,000	708212625	2,000	809034584	2,000
551205404	2,000	611217216	2,000	708246853	2,000	809066828	2,000
560425082	2,000	611230049	2,000	708250012	2,000	809184672	2,000
571102001	2,000	611243823	2,000	708290019	2,000	80919302X	2,000
580209441	2,000	611260663	2,000	709126811	2,000	809212554	2,000
580610163	2,000	611281023	2,000	709232616	2,000	809230920	2,000
590222621	2,000	612015122	2,000	70926301X	2,000	809235014	2,000
590308191	2,000	612063810	2,000	710052325	2,000	809285884	2,000
590607407	2,000	612101027	2,000	710072638	2,000	809291027	2,000
591115441	2,000	612270614	2,000	710081010	2,000	81002108X	2,000
601092521	2,000	612276319	2,000	710185287	2,000	810052746	2,000
601107100	2,000	620416466	2,000	710257823	2,000	810107002	2,000
601132749	2,000	621003394	2,000	710262711	2,000	810127524	2,000
601141260	2,000	621126221	2,000	711030014	2,000	810215012	2,000
60129211X	2,000	621130701	2,000	711043813	2,000	810220615	2,000
602084973	2,000	630221377	2,000	711055849	2,000	810261521	2,000
602102529	3,000	630906301	2,000	711063248	2,000	810426161	2,000
602104073	2,000	631031232	2,000	711116328	2,000	811070676	2,000
602135519	2,000	631102033	2,000	71130261X	2,000	811155419	2,000
602220021	2,000	640202028	2,000	712250013	2,000	811171609	2,000
602262548	2,000	640424002	2,000	71227423X	2,000	811258431	2,000
602264332	2,000	640608232	2,000	730425553	2,000	81127504X	2,000
602281146	2,000	651124391	2,000	740125081	2,000	812181020	2,000
602292826	2,000	660426272	2,000	740130123	2,000	812242120	2,000
603016591	2,000	661203037	2,000	740401051	2,000	812272320	2,000
603050924	2,000	670719101	2,000	760904103	2,000	812272615	2,000
603236124	2,000	671025231	2,000	761220181	2,000	812280910	2,000
603260041	2,000	680202042	2,000	766024871	2,000	812293415	2,000
604050040	2,000	680611394	2,000	770124333	2,000	820629441	2,000
604165726	2,000	680728711	2,000	779009547	2,000	820820251	2,000
604240948	2,000	690611292	2,000	780113421	2,000	820913351	2,000
604253026	2,000	691228385	2,000	781046701	26,000	830312291	2,000
605075113	2,000	700115101	2,000	787079169	2,000	901011046	2,000
605112122	2,000	701074719	2,000	790804372	2,000	901055032	2,000
605143046	2,000	701076825	2,000	791205172	2,000	901102278	2,000
605230321	2,000	701120035	2,000	801012820	2,000	901130673	2,000
606037720	2,000	701133326	2,000	801114022	2,000	901200013	2,000
606062713	2,000	701184417	2,000	801266118	2,000	901232133	2,000
606181389	2,000	702043424	2,000	802055139	2,000	90123261X	2,000
607012448	2,000	702058481	2,000	802105993	2,000	902090011	2,000
607275137	2,000	702082656	2,000	802172682	2,000	903190036	2,000
607300026	2,000	702136328	2,000	802272916	2,000	903281425	2,000
608012723	2,000	702140010	2,000	803070039	2,000	903311911	2,000
608070018	2,000	702212925	2,000	803114435	2,000	904131296	2,000
608130020	2,000	702262545	2,000	803201527	2,000	904160010	2,000
608181916	2,000	702271274	2,000	80401102X	2,000	904171525	2,000
608182213	2,000	702285971	2,000	804180262	2,000	904210045	2,000
608200029	2,000	703074946	2,000	804306127	2,000	905095110	2,000
608234461	2,000	70311301X	2,000	805195121	2,000	905112829	2,000
608244129	2,000	70320684X	2,000	805276830	2,000	905173031	2,000
608290288	2,000	704062246	2,000	805293324	2,000	905255461	2,000
609053030	2,000	704110013	2,000	806032210	2,000	906021323	2,000
609073016	2,000	704241310	2,000	80618022X	2,000	90603212X	2,000
609137940	2,000	705052620	2,000	806237829	2,000	906041295	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
906061033	2,000	D427470	2,000	IS4420610	1,000	P579299	2,000
906091027	2,000	D4517769	28,000	IS4658855	1,000	P837298	2,000
906115632	2,000	D520908	6,000	IS4664529	2,000	P9098104	6,000
906273013	2,000	D6823034	68,000	IS4715870	1,000	R018849	2,000
907015449	2,000	D8542903	36,000	IS4858345	1,000	R038186	2,000
907170028	2,000	E0101102	3,000	IS4942289	1,000	R045561	2,000
907207845	2,000	E025395	15,000	IS5022966	6,000	R053999(5)	1,000
907294419	2,000	E1001512	2,000	IS5129116	3,000	R4422030	26,000
908050628	2,000	E1008008	2,000	IS5221663	1,000	V0039519	36,000
908150029	2,000	E1037383	2,000	IS5234092	1,000	V0222933	1,000
908194012	2,000	E1630613	15,000	IS5466411	2,000	V0315680	68,000
909051725	2,000	E3337263	2,000	IS5610712	3,000	W01648246	2,000
909092748	2,000	E4025044	68,000	IS5828817	1,000	W04075005	2,000
909113829	2,000	E424819	15,000	IS6019021	1,000	W23989576	2,000
909154428	2,000	E513498	11,000	IS6120130	1,000	W25275887	23,000
909170220	2,000	E6602294	5,000	IS6357930	5,000	Y2386702	28,000
909230086	2,000	E6688989	15,000	IS6667049	6,000	Y2853858	3,000
909230318	2,000	E722440	2,000	IS7212694	1,000	Z0785858	11,000
910016025	2,000	E770516A	11,000	IS7552580	1,000	Z163276	4,000
910026811	2,000	E849992A	28,000	IS7584868	3,000	Z1829093	1,000
910074094	2,000	E859244A	2,000	IS7682325	1,000	Z2074924	31,000
910104424	2,000	E8795545	99,000	IS7954825	1,000	Z3210651	6,000
910112012	2,000	E8936173	68,000	IS7996869	3,000	Z3294790	6,000
910272014	2,000	G0006385	11,000	IS8008803	4,000	Z330434	4,000
910282716	2,000	G117401A	2,000	IS8169980	1,000	Z3709176	11,000
910286832	2,000	G21101957	1,000	IS8215027	1,000	Z3976182	36,000
910294415	2,000	G2155973	36,000	IS8240749	1,000	Z4224834	11,000
91103543X	1,000	G2466820	4,000	IS8501240	1,000	Z4840934	23,000
9111119014	2,000	G259313A	11,000	IS8939094	1,000	Z5015295	20,000
911170139	2,000	G265990	2,000	IS8998178	6,000	Z5390193	1,000
911211527	2,000	G272045	4,000	IS9455824	2,000	Z7255668	11,000
911237020	2,000	G272045A	4,000	IS9561104	1,000	Z8395293	26,000
911302429	2,000	G353638	2,000	IS9766304	2,000	Z8603473	22,000
912022825	2,000	G3543322	11,000	IS9908977	1,000		
912090021	2,000	G3574740	36,000	IS9934671	3,000		
912102429	2,000	G3810223	4,000	K0134783	6,000		
912211737	2,000	G397339	36,000	K0328537	68,000		
912298920	2,000	G412210A	7,000	K042849	6,000		
912301626	2,000	G4325442	3,000	K1235125	36,000		
912305426	2,000	G4770713	36,000	K2550814	22,000		
A3657224	20,000	G4819984	36,000	K297049A	1,000		
A630046	11,000	G6704653	1,000	K2990393	20,000		
A635155A	1,000	G901809	2,000	K3253929	36,000		
A726616	11,000	H0621074	36,000	K3592669	6,000		
A750449A	36,000	H090668	2,000	K415665A	11,000		
A8485154	300,000	H3324364	7,000	K427770	1,000		
A8805043	11,000	H3804269	11,000	K427788	1,000		
A8834892	20,000	H4116935	23,000	K4522192	11,000		
A935083A	22,000	H4287969	7,000	K5352320	68,000		
A9397496	1,000	H4527390	1,000	K5511690	1,000		
B103754	2,000	IS1231545	6,000	K7031130	20,000		
B308961	2,000	IS1383988	2,000	K7369131	20,000		
B7348369	68,000	IS1700318	1,000	K7428367	68,000		
C3059578	23,000	IS1892653	2,000	K806797A	2,000		
C411307A	11,000	IS1906548	2,000	K8140790	4,000		
C425759	2,000	IS1970494	3,000	K836157	1,000		
C4817263	6,000	IS1991023	4,000	K8392315	1,000		
C5289619	68,000	IS2543830	1,000	K8761612	300,000		
D0225232	36,000	IS2835722	6,000	K879149	1,000		
D0630862	6,000	IS2844634	4,000	K8889619	31,000		
D1974719	28,000	IS2966613	4,000	K9121668	68,000		
D2107997	4,000	IS3125186	6,000	K9200789	2,000		
D2240808	155,000	IS3174441	2,000	OS180273	15,000		
D2701082	4,000	IS3901179	1,000	P222215	3,000		
D3009379	36,000	IS4322278	1,000	P4301963	1,000		
D4090218	20,000	IS4340275	5,000	P477280	3,000		

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or above on a **WHITE** Application Form and have indicated on their Application Form that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque (if any) in person, they may collect it/them from the Company's Hong Kong Share Registrar: Tricor Investor Services Limited, 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 8 December 2011 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be sent to the addresses stated on their Application Form (or the address of the first-named applicant in case of a joint application) on Thursday, 8 December 2011, by ordinary post and at the applicants' own risk on the date of despatch.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and whose application is wholly or partially successful may collect their Share certificate(s) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 8 December 2011.

Share certificates (if any) for the Hong Kong Offer Shares allotted to applicants applying through the **HK eIPO White Form** service, which are either not available for personal collection or which are available but not collected in person are expected to be sent by ordinary post to their addresses as specified in their application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter, on Thursday, 8 December 2011, by ordinary post and at their own risk.

Applicants who have applied through the **HK eIPO White Form** and paid their application monies from a single bank account and their application is wholly or partially unsuccessful may have refund monies (if any) dispatched to the application payment account in the form of e-Auto Refund payment instructions on Thursday, 8 December 2011. Applicants who have applied through the **HK eIPO White Form** and paid their application monies from multiple bank accounts and their application is wholly or partially unsuccessful may have refund cheques (if any) dispatched to the address as specified on the applicants' **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post and at their own risk on Thursday, 8 December 2011.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or above on a **YELLOW** Application Form and have indicated on their Application Form that they wish to collect their refund cheque (if any) in person, may collect it from the Company's Hong Kong Share Registrar: Tricor Investor Services Limited, 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 8 December 2011 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them on Thursday, 8 December 2011, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 8 December 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund cheques (if any) for applications using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address on their application form on Thursday, 8 December 2011, by ordinary post and at their own risk. Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 8 December 2011.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Thursday, 8 December 2011. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, 8 December 2011, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Share certificates will only become valid certificates of title at 8:00 a.m. on 9 December 2011 provided that the Global Offering has become unconditional in all respects and the rights of termination described in the paragraph headed "Underwriting – Underwriting Arrangements And Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus have not been exercised.

PUBLIC FLOAT

Pursuant to Rule 8.08(1)(a) of the Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on the Stock Exchange and at all times thereafter. Pursuant to 8.08(3) of the Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. Immediately after completion of the Capitalization Issue and the Global Offering (before any exercise of the Over-allotment Option), the public float of the Company will be approximately 35.9% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 9 December 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 9 December 2011. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1262. The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

By order of the Board
China Lifestyle Food and Beverages Group Limited
Zheng Yu Long
Chairman

Hong Kong, 8 December 2011

As at the date of this announcement, our Directors are Zheng Yu Long, Zheng Yu Shuang and Zheng Yu Huan as executive Directors, Li Gang and Li Hung Kong as non-executive Directors and Sun Kam Ching, Li Zhi Hai and Chung Yau Tong as independent non-executive Directors.