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Datang Environment Industry Group Co., Ltd.*
大唐環境產業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1272)

**VOLUNTARY ANNOUNCEMENT ON
CORPORATE TRANSFORMATION AND
CHANGE OF NAME OF CONTROLLING SHAREHOLDER**

In accordance with the Notice on Action Plan to Restructure Centrally Administered State-owned Enterprises (SOEs) toward Corporations (Guo Ban Fa [2017 No. 69]) (《關於印發中央企業公司制改制工作實施方案的通知》(國辦發[2017]69號)) and the Notice on Relevant Matters Concerning Restructuring of Centrally Administered State-owned Enterprises toward Corporations (Guo Zi Ting Gai Ge [2017] No.544) (《關於中央企業公司制改制工作有關事項的通知》(國資廳改革[2017]544號)) issued by the State-owned Assets Supervision and Administration Commission of the State Council (the “SASAC”), and with approval stated in the Approval on Relevant Matters Concerning Restructuring of China Datang Corporation toward Corporations (Guo Zi Gai Ge [2017] No. 1129) (《關於中國大唐集團公司改制有關事項的批覆》(國資改革[2017]1129號)) granted by the SASAC, China Datang Corporation (“CDT”) (中國大唐集團公司) has completed its corporate transformation, and registration procedures with industry and commerce administrative authority had been completed as of 1 December 2017. Upon the transformation, CDT became a limited liability company owned as to 100% by the SASAC of the State Council. The name of CDT has been changed into “China Datang Corporation Ltd. (中國大唐集團有限公司)”, with a registered capital of RMB37 billion contributed by audited net asset of CDT. The original creditor’s rights and liabilities and guarantees provided to subsidiaries shall all be assumed by the enterprise after transformation.

CDT is the controlling shareholder of Datang Environment Industry Group Co., Ltd. (the “**Company**”), and its transformation will not have any adverse impact on the daily management, operating activities and debt repayment ability of the Company.

By order of the Board
Datang Environment Industry Group Co., Ltd.*
Jin Yaohua
Chairman

Beijing, 6 December 2017

As of the date of this announcement, the non-executive directors of the Company are Mr. Jin Yaohua, Mr. Liu Chuandong, Mr. Liu Guangming and Mr. Liang Yongpan; the executive directors of the Company are Mr. Deng Xiandong and Mr. Lu Shengli, and the independent non-executive directors of the Company are Mr. Ye Xiang, Mr. Mao Zhuanjian and Mr. Gao Jiaxiang.

* *For identification purposes only*