

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 15, 2014 issued by Jiashili Group Limited (the “**Company**”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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嘉士利集團有限公司
Jiashili Group Limited



(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1285)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on October 18, 2014.

The stabilizing actions undertaken by China Merchants Securities (HK) Co., Limited, the Stabilization Manager, during the stabilization period involved:

1. over-allocation of an aggregate of 15,000,000 Shares in the International Offering;
2. the borrowing of an aggregate of 15,000,000 Shares by the Stabilization Manager from Kaiyuan to cover over-allocation of Shares in the International Offering;
3. the successive purchases of an aggregate of 480,000 Shares at the price of HK\$3.7 per Share (exclusive of brokerage fee, SFC transaction levy and Stock Exchange trading fee, if any) on the market during the stabilization period;

4. the successive sales of an aggregate of 480,000 Shares acquired by the Stabilization Manager in the course of the primary stabilizing action in order to liquidate positions that were established by such action at the price range of HK\$3.96 to HK\$4.01; and
5. the full exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on October 10, 2014 in respect of an aggregate of 15,000,000 Shares at the Offer Price to facilitate the return to Kaiyuan of 15,000,000 borrowed Shares which were used to cover over-allocation of Shares in the International Offering.

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on October 18, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by China Merchants Securities (HK) Co., Limited, the Stabilization Manager, during the stabilization period involved:

1. over-allocation of an aggregate of 15,000,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 15,000,000 Shares by the Stabilization Manager from Kaiyuan pursuant to the Stock Borrowing Agreement to cover over-allocation of Shares in the International Offering. Such Shares will be returned and redelivered to Kaiyuan in accordance with the terms of the Stock Borrowing Agreement;
3. the successive purchases of an aggregate of 480,000 Shares at the price of HK\$3.7 per Share (exclusive of brokerage fee, SFC transaction levy and Stock Exchange trading fee, if any) on the market during the stabilization period;
4. the successive sales of an aggregate of 480,000 Shares acquired by the Stabilization Manager in the course of the primary stabilizing action in order to liquidate positions that were established by such action at the price range of HK\$3.96 to HK\$4.01; and
5. the full exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on October 10, 2014 in respect of an aggregate of 15,000,000 Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to facilitate the return to Kaiyuan of 15,000,000 borrowed Shares which were used to cover over-allocation of Shares in the International Offering. The Over-allotment Shares were allotted and issued by the Company at HK\$3.7 per Share (exclusive of brokerage fee, SFC transaction levy and Stock Exchange trading fee, if any), being the Offer Price under the Global Offering. Details of the exercise of the Over-allotment Option were more particularly disclosed in the announcement of the Company dated October 10, 2014.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board
Jiashili Group Limited
Huang Xianming
Chairman

Hong Kong, October 20, 2014

As at the date of this announcement, the Board comprises Mr. Huang Xianming, Mr. Tan Chaojun, Mr. Chen Minghui and Mr. Lu Jianxiong as executive Directors; Mr. Lee Ping Nam and Mr. Lin Xiao as non-executive Directors; Mr. Wu I-ting, Mr. Kam Robert and Ms. Ho Man Kay as independent non-executive Directors.