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BAOXIN AUTO GROUP LIMITED

寶信汽車集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1293)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of Baoxin Auto Group Limited (the “**Company**”) dated 7 November 2016, 9 December 2016 and 16 December 2016 in relation to the Securities Issue (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein have the same meaning as ascribed to them in the Announcements.

Reference is made to the offering memorandum dated 8 December 2016 (the “**Offering Memorandum**”) in relation to the Securities Issue, which was published on the website of Singapore Exchange Securities Trading Limited on 16 December 2016. A copy of the Offering Memorandum is available on the website of the Singapore Exchange Securities Trading Limited at http://infopub.sgx.com/Apps?A=COW_Prospectus_Content&B=AllCircularsByDate&F=28339 and http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/prospectus_circulars.

The posting of the link to the Offering Memorandum on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and in compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

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The Offering Memorandum must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Offering Memorandum.

By order of the Board
Baoxin Auto Group Limited
Mr. Li Jianping
Chairman

Shanghai, the PRC
16 December 2016

As at the date of this announcement, the executive Directors are Mr. LI Jianping, Mr. WANG Xinming, Mr. LU Ao and Mr. QI Junjie; the non-executive Directors are Mr. ZHOU Yu and Mr. LU Linkui; and the independent non-executive Directors are Mr. DIAO Jianshen, Mr. WANG Keyi and Mr. CHAN Wan Tsun Adrian Alan.