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BAOXIN AUTO GROUP LIMITED

寶信汽車集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1293)

VOLUNTARY ANNOUNCEMENT

LISTING OF US\$100,000,000 8.75% SENIOR PERPETUAL SECURITIES (THE “SECURITIES”)

Reference is made to the announcements of Baoxin Auto Group Limited (the “**Company**”) dated 7 November 2016, 9 December 2016 and 16 December 2016 in respect of the issue of the Original Securities and the announcements of the Company dated 16 December 2016 and 19 December 2016 in respect of the issue of the Additional Securities (the “**Announcements**”). Unless the context requires otherwise, terms used herein have the same meaning as those defined in the Announcements.

The Board is pleased to announce that the Company has received the confirmation from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) that the Securities have been listed and quoted on the SGX-ST with effect from 27 December 2016.

By order of the Board
Baoxin Auto Group Limited
Mr. Li Jianping
Chairman

Shanghai, the PRC

27 December 2016

As at the date of this announcement, the executive Directors are Mr. LI Jianping, Mr. WANG Xinming, Mr. LU Ao and Mr. QI Junjie; the non-executive Directors are Mr. ZHOU Yu and Mr. LU Linkui; and the independent non-executive Directors are Mr. DIAO Jianshen, Mr. WANG Keyi and Mr. CHAN Wan Tsun Adrian Alan.