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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE
COMPANY**

AIA Group Limited

友邦保險控股有限公司

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

US\$3,000,000,000 Global Medium Term Note Programme

Arrangers

Citigroup

Deutsche Bank

Dealers

ANZ	BNP	Citigroup	DBS	Deutsche	HSBC	J.P.	Morgan	Standard
	PARIBAS		Bank	Bank		Morgan	Stanley	Chartered
			Ltd.					Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited within a period of 12 months from 21 February 2014 by way of debt issues to professional investors only, as described in the offering circular dated 21 February 2014. The listing of the Programme is expected to become effective on or about 25 February 2014.

24 February 2014

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Dr. Qin Xiao, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Dr. Narongchai Akrasanee and Tan Sri Mohamed Azman Yahya.