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**TRIGIANT**

— 俊知集團 —

**TRIGIANT GROUP LIMITED**

**俊知集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1300)**

## **COMPLETION OF PLACING OF UNLISTED WARRANTS UNDER SPECIFIC MANDATE**

The Board is pleased to announce that all the conditions for the Placing under the Placing Agreement have been fulfilled and completion of the Placing took place on 10 April 2014. Warrants conferring the rights to the holders thereof to subscribe up to HK\$630,000,000 in aggregate for the Warrant Shares were issued by the Company to not less than six Placees and each of the Placees and their ultimate beneficial owners is independent third party.

Reference is made to the circular (“**Circular**”) of the Company dated 13 March 2014 in relation to, among other things, the Placing. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **COMPLETION OF THE PLACING**

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Warrants conferring the rights to the holders thereof to subscribe up to HK\$630,000,000 in aggregate for the Warrant Shares were issued by the Company to not less than six Placees and to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and their ultimate beneficial owners (where applicable) is an Independent Third Party.

\* *For identification purposes only*

Based on the initial Subscription Price of HK\$3.15 per Warrant Share and assuming that there will not be any change in the issued share capital of the Company before the exercise of the Subscription Rights in full (other than the issue of the Warrant Shares), upon the exercise of the Subscription Rights in full, 200,000,000 Warrant Shares will be issued, representing approximately 17.94% of the existing issued capital of the Company and approximately 15.21% of the issued capital as enlarged by the allotment and issue of the Warrant Shares.

On behalf of the Board  
**Trigiant Group Limited**  
**Qian Lirong**  
*Chairman*

Hong Kong, 10 April 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Qian Lirong (Chairman) and Mr. Jiang Wei (Group Chief Executive Officer); and four independent non-executive Directors, namely Professor Jin Xiaofeng, Mr. Poon Yick Pang Philip, Mr. Ng Wai Hung and Ms. Jia Lina.*