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TRIGIANT

— 俊知集團 —

TRIGIANT GROUP LIMITED

俊知集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1300)

VOLUNTARY ANNOUNCEMENT

**— STRATEGIC COOPERATION AGREEMENT IN RELATION TO THE
PROPOSED ESTABLISHMENT OF FUND MANAGEMENT COMPANY**

THE STRATEGIC COOPERATION AGREEMENT

The Board is pleased to announce that on 20 August 2014, the Company entered into the Strategic Cooperation Agreement with Haier, Golden Lake and Lindeman in relation to the proposed establishment of a fund management company.

The Fund Management Company will initiate the establishment and management of the Industry Fund to carry out various investment activities in the PRC, Korea and other countries or regions. Investment projects of the Industry Fund will include (but not limited to) Internet of Things, communication network business including the optical communication network and the home appliances industry providing smart electrical appliances at home. The Industry Fund will also focus on the investment opportunities arising from the mixed ownership reform of state-owned enterprises. In addition, the Industry Fund may also invest in outstanding Korean enterprises or Korean-funded enterprises in the PRC.

Where the investment projects under the Industry Fund have satisfactory performance, the Group may also consider acquisition of relevant investment projects under the Industry Fund to bring in new profit-making points for the Group.

The scale of the Industry Fund is expected to be not less than RMB1.5 billion.

This is a voluntary announcement made by Trigiant Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”).

* For identification purpose only

THE STRATEGIC COOPERATION AGREEMENT

The board (“**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that on 20 August 2014, the Company entered into a strategic cooperation agreement (“**Strategic Cooperation Agreement**”) with 青島海爾新經濟諮詢有限公司 (in English, for identification purpose only, Qingdao Haier New Economic Consultancy Co., Ltd.) (“**Haier**”), 金湖投資管理(深圳)有限公司 (in English, for identification purpose only, Golden Lake Investment Management (Shenzhen) Co., Ltd.) (“**Golden Lake**”) and Lindeman Asia (Hong Kong) Co., Limited (“**Lindeman**”) (collectively known as “**JV Partners**”). Pursuant to the Strategic Cooperation Agreement, the Company and the JV Partners agree to jointly establish and manage a fund management company (“**Fund Management Company**”).

Haier is a wholly-owned subsidiary of 青島海爾投資發展有限公司 (in English, for identification purpose only, Qingdao Haier Investment and Development Co., Ltd.) (“**Haier Investment and Development**”). Haier Investment and Development is currently holding warrants issued by the Company (“**Warrants**”) through another subsidiary. Such Warrants confer the rights to subscribe for 67,000,000 shares of the Company at a subscription price of HK\$3.15 per share (subject to adjustments).

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of Haier, Golden Lake and Lindeman and their respective ultimate beneficial owners is a third party independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The respective shareholding of the Fund Management Company would be as follows: (a) Haier and its affiliate will own 31% of the Fund Management Company; (b) the Company and its affiliate will own 30% of the Fund Management Company; (c) Golden Lake and its affiliate will own 20% of the Fund Management Company; and (d) Lindeman and its affiliate will own 19% of the Fund Management Company.

The Fund Management Company will initiate the establishment and management of an industry fund (“**Industry Fund**”) in accordance with applicable laws and regulations, with a view to carry out various investment activities in the PRC, Korea and other countries or regions. Investment projects of the Industry Fund will include (but not limited to) Internet of Things, communication network business including the optical communication network and the home appliances industry providing smart electrical appliances at home. The Industry Fund will also focus on the investment opportunities arising from the mixed ownership reform of state-owned enterprises. In addition, the Industry Fund may also invest in outstanding Korean enterprises or Korean-funded enterprises in the PRC.

Where the investment projects under the Industry Fund have satisfactory performance, the Group may also consider acquisition of relevant investment projects under the Industry Fund to bring in new profit-making points for the Group.

The scale of the Industry Fund is expected to be not less than RMB1.5 billion.

GENERAL

The Group is principally engaged in the manufacture and sales of radio frequency coaxial cable series and related products for mobile telecommunications and telecommunications equipment.

The Group has been actively seeking investment opportunities apart from the PRC mobile communications and telecommunications equipment market, as it believes that the Group should expand and diversify its business opportunities. The transactions contemplated under the Strategic Cooperation Agreement will allow the Group to co-invest with the JV Partners and to participate in other potential investment projects, with a view to creating new profit-making points for the Group.

The initial capital contribution to be made by the parties to the Strategic Cooperation Agreement thereunder is based on their respective shareholdings in the Fund Management Company which will have an initial registered capital of RMB1,000,000 and may be subject to further contribution when necessary. As such, the entering into of the Strategic Cooperation Agreement by the Company does not constitute any notifiable transaction of the Company for the purpose of Chapter 14 of the Listing Rules. In case where the Group decides to make further investment in the Fund Management Company and where such further investment, when aggregated with the initial capital contribution, amounts to a notifiable transaction of the Company for the purpose of Chapter 14 of the Listing Rules, the Company will comply with the applicable requirements under the Listing Rules. The Company will also comply with the applicable requirements under the Listing Rules should future acquisition from the Fund Management Company described above materialise.

By order of the Board
Trigiant Group Limited
Qian Lirong
Chairman

Hong Kong, 20 August 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Qian Lirong (Chairman) and Mr. Jiang Wei (Group Chief Executive Officer); and four independent non-executive Directors, namely Professor Jin Xiaofeng, Mr. Poon Yick Pang Philip, Mr. Ng Wai Hung and Ms. Jia Lina.