TRIGIANT GROUP LIMITED
俊知集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1300)

COMPLETION OF ISSUE OF SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that Completion took place on 14 July 2015 and the Company received net proceeds of approximately HK$562.0 million from the Subscription.

Reference is made to the announcement ("**Announcement**") of the Company dated 7 June 2015 in relation to the Subscription. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF ISSUE OF SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that following the satisfaction of all the conditions precedent as set out in the Subscription Agreement, Completion took place on 14 July 2015 whereby a total of 261,000,000 Subscription Shares were subscribed by the Subscriber at HK$2.27 per Subscription Share. The Subscription Shares represent (i) 20% of the issued share capital of the Company immediately before completion of the Subscription; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the Subscription Shares.

All the Subscription Shares are subject to a Lock-up Period of 12 months from 14 July 2015.

The Company received net proceeds of approximately HK$562.0 million from the Subscription.

* *For identification purposes only*

For illustrative purposes, the shareholding structure of the Company immediately before and after Completion are set out below:

Shareholders	**Immediately before Completion**		**Immediately after Completion**	
	No. of Shares held	*approximate %*	*No. of Shares held*	*approximate %*
Mr. Qian Lirong and his associates *(Note 1)*	523,021,750	40.08	523,021,750	33.40
Mr. Jiang Wei *(Note 2)*	60,000	0.00	60,000	0.00
Easy Beauty Limited	200,000,000	15.33	200,000,000	12.77
Subscriber	—	—	261,000,000	16.67
Public Shareholders	581,918,250	44.59	581,918,250	37.16
Total	1,305,000,000	100.00	1,566,000,000	100.00

Notes:

1. Of these Shares, 6,582,000 Shares are held by Mr. Qian Lirong ("**Mr. Qian**"), an executive Director and the chairman of the Board, 250,000 Shares are held by Abraholme International Limited ("**Abraholme**") and 516,189,750 Shares are held by Trigiant Investments Limited ("**Trigiant Investments**"). Mr. Qian owns 100% of Abraholme, which in turn owns 91.79% of Trigiant Investments. By virtue of the provisions of Part XV of the SFO, Mr. Qian is deemed to be interested in all the Shares held by Abraholme and Trigiant Investments.

2. Mr. Jiang Wei is an executive Director and chief executive officer of the Company.

On behalf of the Board
Trigiant Group Limited
Qian Lirong
Chairman

14 July 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Qian Lirong and Mr. Jiang Wei; and four independent non-executive Directors, namely Professor Jin Xiaofeng, Ms. Jia Lina, Mr. Poon Yick Pang Philip and Mr. Ng Wai Hung.