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TRIGIANT
— 俊知集團 —

TRIGIANT GROUP LIMITED
俊知集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1300)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Trigiant Group Limited (“**Company**”) dated 5 April 2017 (“**Announcement**”) in relation to, among other matters, the Acquisition and the Whitewash Waiver. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Ballas Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders as to whether the SP Agreement and the Acquisition, including the grant of the Specific Mandate, and the Whitewash Waiver are fair and reasonable and are in the interests of the Company and the Shareholders as a whole, and to advise the Independent Shareholders on how to vote on the proposed resolution(s) approving the Acquisition and the Whitewash Waiver and the transactions contemplated under the SP Agreement at the EGM.

Ballas Capital Limited is a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The said appointment of the Independent Financial Adviser has been approved by the Independent Board Committee.

On behalf of the Board
Trigiant Group Limited
Qian Lirong
Chairman

Hong Kong, 11 April 2017

* *For identification purpose only*

As at the date of this announcement, the Board comprises the following members:

Executive Directors: Mr. Qian Lirong (*Chairman*)
Mr. Jiang Wei (*Group chief executive officer*)

Non-executive Director: Dr. Fung Kwan Hung

Independent non-executive Directors: Professor Jin Xiaofeng
Mr. Poon Yick Pang Philip
Mr. Ng Wai Hung
Ms. Jia Lina

Alternate Director to Mr. Qian Lirong: Mr. Qian Chenhui

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.