滙力集團
HUILI GROUP

Huili Resources (Group) Limited
滙力資源(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1303)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by Huili Resources (Group) Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on a preliminary assessment of the unaudited condensed consolidated interim management accounts of the Group for the six months ended 30 June 2025 (the "**Reporting Period**") and other information currently available to the Group, the board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a net profit attributable to equity owners of the Company from continuing operations of approximately RMB15 million to RMB20 million for the Reporting Period as compared with the net profit attributable to equity owners of the Company from continuing operations of approximately RMB118 million recorded for the six months ended 30 June 2024 (the "**Corresponding Period**").

The Board considers that the expected significant decrease in the net profit to approximately RMB15 million to RMB20 million for the Reporting Period was mainly attributable to the combined effect of the following factors:

1. the decrease in the gross profit of the Group from approximately RMB130 million for the Corresponding Period to approximately RMB53 million for the Reporting Period, resulting from the decrease in coal price during the Reporting Period, and the significant drop of gross profit margin of coal trading business;

2. there being a one-off gain on bargain purchase of CC Bong Logistics Limited amounting to approximately RMB20 million in the Corresponding Period which was not recorded in the Reporting Period;

3. there being the reversal of the expected credit loss of approximately RMB16 million for the Reporting Period as compared to the expected credit loss allowances on account receivables and other receivables of approximately RMB0.1 million for the Corresponding Period; and

4. the foreign exchange loss of approximately RMB10 million for the Reporting Period as compared to the foreign exchange gain of approximately RMB4 million for the Corresponding Period.

The information contained in this announcement is only based on the preliminary assessment and estimates made by the Board with reference to the unaudited financial information of the Group for the Reporting Period and other information currently available to the Group, and is not based on any information or figures which have been audited or reviewed by the Company's auditors and the audit committee of the Company and may be subject to possible adjustments. The Group's interim results for the Reporting Period may differ from the information contained in this announcement. Further details of the Group's financial results and performance for the Reporting Period will be disclosed in the Company's interim results announcement for the Period to be published by the end of August 2025 in compliance with the Listing Rules.

Further announcements will be made by the Company if there is any significant change in the expected interim results of the Group for the Period as disclosed in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huili Resources (Group) Limited
Cui Yazhou
Chairman

Hong Kong, 8 August 2025

As at the date of this announcement, the executive Directors are Mr. Cui Yazhou (Chairman), Ms. Wang Qian, Mr. Ye Xin and Mr. Zhou Jianzhong; the non-executive Director is Mr. Cao Ye; and the independent non-executive Directors are Mr. Chan Ping Kuen, Ms. Xiang Siying and Mr. Yuen Koon Tung.