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滙力集團
HUILI GROUP

Huili Resources (Group) Limited

滙力資源(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1303)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by Huili Resources (Group) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Reporting Period**”) and other information currently available to the Group, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a net profit attributable to equity owners of the Company from continuing operations of approximately RMB10 million to RMB20 million for the Reporting Period as compared with the net profit attributable to equity owners of the Company from continuing operations of approximately RMB160 million recorded for the year ended 31 December 2024 (the “**Corresponding Period**”).

The Board considers that the expected significant decrease in the net profit to approximately RMB10 million to RMB20 million for the Reporting Period was mainly attributable to the combined effect of the following factors:

1. the decrease in the gross profit of the Group from approximately RMB223 million for the Corresponding Period to approximately RMB132 million for the Reporting Period, resulting from the decrease in the coal price during the Reporting Period, the Group has optimized the customers mix in order to maintain overall gross profit margin;

2. there being a one-off gain on bargain purchase of CC Bong Logistics Limited amounting to approximately RMB20 million in the Corresponding Period which was not recorded in the Reporting Period;
3. there being a one-off gain on disposal of Hami Jinhua Mineral Resource Exploiture Ltd amounting to approximately RMB18 million in the Corresponding Period which was not recorded in the Reporting Period;
4. the foreign exchange loss of approximately RMB15 million for the Reporting Period as compared to the foreign exchange gain of approximately RMB1 million for the Corresponding Period; and
5. the expected credit losses on financial assets of approximately RMB35 million as compared to the expected credit losses on financial assets of approximately RMB20 million for the Corresponding Period.

The information contained in this announcement is only based on the preliminary assessment and estimates made by the Board with reference to the unaudited financial information of the Group for the Reporting Period and other information currently available to the Group, and is not based on any information or figures which have been audited or reviewed by the Company's auditors and the audit committee of the Company and may be subject to possible adjustments. The Group's annual results for the Reporting Period may differ from the information contained in this announcement. Further details of the Group's financial results and performance for the Reporting Period will be disclosed in the Company's annual results announcement for the Period to be published by the end of March 2026 in compliance with the Listing Rules.

Further announcements will be made by the Company if there is any significant change in the expected annual results of the Group for the Period as disclosed in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huili Resources (Group) Limited
Cui Yazhou
Chairman

Hong Kong, 20 March 2026

As at the date of this announcement, the executive Directors are Mr. Cui Yazhou (Chairman), Ms. Wang Qian, Mr. Ye Xin and Mr. Zhou Jianzhong; the non-executive Director is Mr. Cao Ye; and the independent non-executive Directors are Mr. Chan Ping Kuen, Ms. Xiang Siying and Mr. Yuen Koon Tung.