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Pegasus Entertainment Holdings Limited

天馬影視文化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1326)

TRADING HALT

At the request of Pegasus Entertainment Holdings Limited (the “**Company**”), trading in the shares of the Company on the Main Board of the Stock Exchange will be halted with effect from 1:00 p.m. on Monday, 11 May 2015 pending the release of an announcement in relation to a possible placing of shares of the Company, which is inside information in nature.

By order of the Board
Pegasus Entertainment Holdings Limited
Wong Pak Ming
Chairman

Hong Kong, 11 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wong Pak Ming, Ms. Wong Yee Kwan Alvina and Mr. Wong Chi Woon Edmond; and the independent non-executive directors of the Company are Mr. Lam Kam Tong, Mr. Lo Eric Tien-cheuk and Mr. Tang Kai Kui Terence.