Pegasus Entertainment Holdings Limited
天馬影視文化控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1326)

DATE OF BOARD MEETING

The board of directors (the "**Board**") of Pegasus Entertainment Holdings Limited (the "**Company**") announces that a meeting of the Board will be held on Wednesday, 28 February 2018 for the purposes of, among other matters, considering and approving the interim results of the Company and its subsidiaries for the six months ended 31 December 2017 and considering the payment of an interim dividend.

By Order of the Board
Pegasus Entertainment Holdings Limited
Zhang Liang, Johnson
Chairman

Hong Kong, 14 February 2018

As at the date of this announcement, the Board comprises (i) three Executive Directors, namely Mr. Zhang Liang, Johnson; Mr. Wong Pak Ming and Mr. Lee Hin Kwong Patrick; and (ii) three Independent Non-executive Directors, namely Mr. Wang Bo, Mr. Xiang Feng and Mr. Chang Eric Jackson.