Time2U International Holding Limited
時間由你國際控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1327)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of Time2U International Holding Limited (the "**Company**") will be held at Portion 2, 12/F, The Center, 99 Queen's Road Central, Hong Kong on Tuesday, 26 September 2017, at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTION

Resolution in relation to the Disposal and the Leaseback Arrangement

"**THAT:**

(a) the agreement dated on 2 May 2017 (the "**Agreement**") entered into between the Company and the Purchaser, pursuant to which the Company conditionally agreed to sell and the Purchaser conditionally agreed to purchase the Sale Shares and Sale Loan at the Consideration of HK$180,000,000 (adjusted by the Sale Loan amount on the Completion Date) and the supplemental agreement dated 9 June 2017 (the "**Supplemental Agreement**") entered into between the Purchaser and the Company, pursuant to which the Purchaser agrees to lease the Leased-back Production Facilities to the Company upon Completion and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

(b) any one or more of the Directors of the Company be and is/are hereby authorised to do all such acts and things and execute and deliver all such documents, including under the seal of the Company, where applicable, as he/she/they may consider necessary, appropriate, desirable or expedient for the purpose of, or in connection with the Agreement and the transactions contemplated thereunder."

Resolution in relation to the Proposed Re-election of the Directors

"**THAT:**

(a) Ms. Duan Baili be re-elected as an Independent Non-Executive Director; and

(b) Mr. Zhong Weili be re-elected as an Independent Non-Executive Director."

By order of the Board
Time2U International Holding Limited
Yang Xi
Executive Director

Hong Kong, 11 September 2017

Registered Office:
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P.O. Box 2681,
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Cayman Islands

Principal Place of Business in Hong Kong:
21E, YHC Tower,
1 Sheung Yuet Road,
Kowloon Bay, Kowloon,
Hong Kong

As at the date of this announcement, the Board comprises three executive Directors being Mr. See Ching Chuen, Mr. Yang Xi and Mr. Zou Weikang; and three independent non-executive Directors, being Mr. Yu Chon Man, Ms. Duan Baili and Mr. Zhong Weili.