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HENGSHI MINING INVESTMENTS LIMITED

恒實礦業投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1370)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of Hengshi Mining Investments Limited (the “**Company**”) announces that due to an internal reorganization of Somerley Limited (“**Somerley**”), the existing compliance adviser of the Company, Somerley Capital Limited (“**Somerley Capital**”), a fellow subsidiary of Somerley, will take over the role as compliance adviser of the Company with the effect from 1 January 2014. As a result, Somerley Capital will be appointed as the compliance adviser of the Company as required pursuant to Rule 3A.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Somerley Capital is a licensed corporation under the Securities and Futures Ordinances (Chapter 571 of the laws of Hong Kong) to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities.

Save as disclosed in this announcement, the Board confirms that there are no other material matters or circumstances in connection with the change of compliance adviser of the Company that need to be drawn to the attention of the shareholders of the Company.

By order of the Board
Hengshi Mining Investments Limited
Meng Ziheng
Joint Company Secretary

Beijing, 31 December 2013

As at the date of this announcement, the executive directors of the Company are Mr. Li Yanjun, Mr. Li Ziwei, Mr. Xia Guoan, Mr. Sun Jianhua, Mr. Huang Kai and Mr. Tu Quanping and the independent non-executive directors of the Company are Mr. Ge Xinjian, Mr. Meng Likun and Mr. Kong Chi Mo.