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Hengshi Mining Investments Limited

恆實礦業投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1370)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Hengshi Mining Investments Limited (the “**Company**”) is pleased to announce that a meeting of the Board will be held on Wednesday, 19 March 2014 for the purpose of, among other matters, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 December 2013 and its publication and considering the payment of a final dividend (if any).

By order of the Board
Hengshi Mining Investments Limited
Meng Ziheng
Joint Company Secretary

Beijing, 7 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Li Yanjun, Mr. Leung Hongying Li Ziwei, Mr. Xia Guoan, Mr. Sun Jianhua, Mr. Huang Kai and Mr. Tu Quanping and the independent non-executive directors of the Company are Mr. Ge Xinjian, Mr. Meng Likun and Mr. Kong Chi Mo.