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恒實礦業
HENGSHI MINING

HENGSHI MINING INVESTMENTS LIMITED
恒實礦業投資有限公司

(Incorporated in the British Virgin Islands and continued in the Cayman Islands with limited liability)

(Stock Code: 1370)

INSIDE INFORMATION

This announcement is made by Hengshi Mining Investments Limited (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

INJUNCTION ORDERS

On 10 August 2015, the Company received a notification from Hengshi International Investments Limited ("**Hengshi**") that Hengshi has obtained injunction orders ("**Injunction Orders**") from the Court of First Instance of the High Court of Hong Kong:

(1) restraining X Limited from disposing of or otherwise deal with (a) 72,480,000 Shares (representing approximately 4.8% of the issued share capital of the Company as at the date of this announcement) that were deposited by Hengshi in a brokerage account and held by a custodian bank in Hong Kong; and (b) the proceeds derived from sale of any of the 72,480,000 Shares, if any, or the present equivalent of the 72,480,000 Shares, and

(2) restraining Y Limited from disposing of or otherwise deal with (a) 90,000,000 Shares (representing approximately 6.0% of the issued share capital of the Company as at the date of this announcement) that were deposited by Hengshi in a brokerage account and held by a custodian bank in Hong Kong; and (b) the proceeds derived from sale of any of the 90,000,000 Shares, if any, or the present equivalent of the 90,000,000 Shares, until the hearing of a summons on 14 August 2015 or until further order by the court.

As at the date of this announcement, the Injunction Orders remain in full force.

The Company was informed by Hengshi that, there was a dispute over the above mentioned 162,480,000 Shares. However, due to confidentiality obligation, the full names of X Limited and Y Limited, the terms and conditions of the agreements made with X Limited and Y Limited, respectively, and the details of the dispute would not be disclosed.

The board of Directors considers that the Hengshi's Shares in dispute and the Injunction Orders would not have an adverse impact on the business and operations of the Company.

The Company would update its Shareholders and potential investors as and when appropriate according to Listing Rules and Part XIVA of the SFO.

DEFINITIONS

In this announcement, unless the context specifies otherwise, the following terms have the following meanings:–

"Company"	Hengshi Mining Investments Limited, a company incorporated in the British Virgin Islands and continued in the Cayman Islands with limited liability; the shares of which are listed on the Stock Exchange (stock code: 1370);
"Directors"	the Directors of the Company;
"Hengshi"	Hengshi International Investments Limited, a company incorporated in the British Virgin Islands, being the controlling shareholder (as defined by the Listing Rules) of the Company and a party to both agreements entered into with X Limited and Y Limited, respectively;
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC;
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);
"Share(s)"	ordinary share(s) of HK$0.0001 each in the issued share capital of the Company;
"Shareholder(s)"	holders of the Shares;

"Stock Exchange"	the Stock Exchange of Hong Kong Limited;
"X Limited"	a company (name is kept confidential) being the other party to an agreement entered with Hengshi;
"Y Limited"	a company (name is kept confidential) being the other party to an agreement entered with Hengshi; and
"%"	percentage.

By order of the Board
Hengshi Mining Investments Limited
Meng Ziheng
Joint Company Secretary

Beijing, 10 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Yanjun, Mr. Leung Hongying Li Ziwei (also known as Li Ziwei), Mr. Xia Guoan, Mr. Sun Jianhua, Mr. Huang Kai and Mr. Tu Quanping and the independent non-executive directors of the Company are Mr. Ge Xinjian, Mr. Meng Likun and Mr. Kong Chi Mo.