中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原証券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

APPOINTMENT OF CHAIRMAN OF THE BOARD, PRESIDENT, MEMBER OF AUDIT COMMITTEE, MEMBER OF REMUNERATION AND NOMINATION COMMITTEE AND CHAIRMAN OF SUPERVISORY COMMITTEE

Reference is made to the announcement of Central China Securities Co., Ltd. (the "**Company**") dated 10 September 2015 in relation to the retirement of Mr. Li Xingjia as director of the Company (the "**Director**") with effect from 10 September 2015 and Mr. Li Xingjia also ceased to be a member of the audit committee (the "**Audit Committee**") under the board (the "**Board**").

Pursuant to Rules 3.21 and 3.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the terms of reference of the Audit Committee, the Board convened a meeting on 15 September 2015 and resolved to appoint Mr. Zhang Qiang as a member of the Audit Committee, with effect from 15 September 2015.

The Board is also pleased to announce that Mr. Jian Mingjun has been appointed as the chairman of the Board, Mr. Zhou Xiaoquan has been appointed as the president and Mr. Zhang Xiaoqi has been appointed as a member of the remuneration and nomination committee under the Board, all with effect from 15 September 2015.

In addition, the supervisory committee (the "**Supervisory Committee**") of the Company also held a meeting on 15 September 2015, and Mr. Lu Zhili was appointed as the chairman of the Supervisory Committee, with effect from 15 September 2015.

For the biographical details, term of office and remuneration of Mr. Jian Mingjun, Mr. Zhou Xiaoquan, Mr. Zhang Qiang, Mr. Zhang Xiaoqi and Mr. Lu Zhili, and other relevant information required to be disclosed under the Listing Rules, please refer to the circular of the Company dated 27 July 2015, and there were no changes to such information as at the date of this announcement.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC,
15 September 2015

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. ZHOU Xiaoquan, non-executive Directors Mr. YUAN Shunxing, Mr. WANG Lixin, Mr. ZHANG Qiang, Mr. ZHANG Xiaoqi and Mr. YU Zeyang, and independent non-executive Directors Mr. ZHU Shanli, Mr. YUAN Dejun, Mr. YUEN Chi Wai and Mr. NING Jincheng.