



中州证券

**Central China Securities Co., Ltd.**

*(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)*

**(Stock Code: 01375)**

**REPLY SLIP FOR H SHAREHOLDERS TO ATTEND THE 2018 SECOND  
EXTRAORDINARY GENERAL MEETING TO BE HELD ON 16 OCTOBER 2018**

To: Central China Securities Co., Ltd. (the “**Company**”)

Name(s) and registered address(es) of shareholder(s)<sup>(Note 1)</sup>: \_\_\_\_\_

Number of shares held<sup>(Note 2)</sup>: \_\_\_\_\_ H shares of  
RMB1.00 each in the share capital of the Company. I/We intend to attend or appoint a proxy or proxies  
to attend the 2018 second extraordinary general meeting (the “**EGM**”) of the Company to be held at 9:30  
a.m. on 16 October 2018 (Tuesday) at Conference Room, 17th Floor, Zhongyuan Guangfa Finance  
Building, No. 10 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the  
PRC or any adjournment thereof.

Date: \_\_\_\_\_

Signature of shareholder(s): \_\_\_\_\_

Name of shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) and address(es) as registered in the register of members of the Company in **BLOCK LETTERS**.
2. Please insert the number of H shares of the Company registered in your name(s) and delete as appropriate.
3. In order to be valid, this completed and signed reply slip should be delivered by hand or by post to the Company's H share registrar in Hong Kong at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company) no later than 4:30 p.m. on 26 September 2018. In order to qualify to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificate(s) must be delivered to the Company's H share registrar in Hong Kong at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company) no later than 4:30 p.m. on 14 September 2018.