

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Central China Securities Co., Ltd.

Date Submitted 6 September 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                        |                            |                                           |  |
|-------------------------------------|------------------------|----------------------------|-------------------------------------------|--|
| (1) Stock code :                    | <u>01375</u>           | Description :              | <u>H Shares</u>                           |  |
|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month | <u>1,195,365,000</u>   | <u>RMB1.00</u>             | <u>RMB1,195,365,000</u>                   |  |
| Increase/(decrease)                 | <u>Nil</u>             |                            | <u>Nil</u>                                |  |
| Balance at close of the month       | <u>1,195,365,000</u>   | <u>RMB1.00</u>             | <u>RMB1,195,365,000</u>                   |  |

  

|                                     |                        |                            |                                           |  |
|-------------------------------------|------------------------|----------------------------|-------------------------------------------|--|
| (2) Stock code :                    | <u>601375</u>          | Description :              | <u>A Shares</u>                           |  |
|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month | <u>2,673,705,700</u>   | <u>RMB1.00</u>             | <u>RMB2,673,705,700</u>                   |  |
| Increase/(decrease)                 | <u>Nil</u>             |                            | <u>Nil</u>                                |  |
| Balance at close of the month       | <u>2,673,705,700</u>   | <u>RMB1.00</u>             | <u>RMB2,673,705,700</u>                   |  |

(3) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     | _____                                      | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                          | _____                                      | _____                                                    |
| Balance at close of the month       | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                                | _____                                      | _____                                                    |
| Balance at close of the month       | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**RMB3,869,070,700**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | H Shares               | A Shares             |                         |                                |
| Balance at close of preceding month   | <u>1,195,365,000</u>   | <u>2,673,705,700</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u>           | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,195,365,000</u>   | <u>2,673,705,700</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                         | _____                     | _____     | _____     | _____  | _____                                                                | _____                                                                                     |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                         | _____                     | _____     | _____     | _____  | _____                                                                | _____                                                                                     |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                         | _____                     | _____     | _____     | _____  | _____                                                                | _____                                                                                     |
| Total A. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                       |                           |           |           |        | <u>Nil</u><br><u>N/A</u><br><u>N/A</u>                               |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>Nil</u>                |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )       | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| Total B.                                                                                                                                                                                                                             |                                 |                                                    |                                  | (Ordinary shares)                         | <u>N/A</u>                                                                                |                                                                                                                   |
|                                                                                                                                                                                                                                      |                                 |                                                    |                                  | (Preference shares)                       | <u>N/A</u>                                                                                |                                                                                                                   |
|                                                                                                                                                                                                                                      |                                 |                                                    |                                  | (Other class)                             | <u>N/A</u>                                                                                |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

| Type of Issue             |            |                      |                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend         | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 6. Repurchase of shares   |            |                      | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date: (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 7. Redemption of shares   |            |                      | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 8. Consideration issue    | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 9. Capital reorganisation |            |                      | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

|                                                            |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |            |
|------------------------------------------------------------|--|--|--|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|------------|
| Type of Issue                                              |  |  |  |                                                                                                                                       |                                                                                                                   |            |
| 10. Other (Please specify) At price : State currency _____ |  |  |  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A                                                                                                        | N/A<br>N/A |
|                                                            |  |  |  | Total E. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A                                                        |                                                                                                                   |            |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

[illegible]

Submitted by: KWONG Yin Ping Yvonne

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*