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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

ANNOUNCEMENT
CHANGE OF VENUE OF THE ANNUAL GENERAL MEETING FOR THE YEAR 2018 AND THE FIRST H SHARE CLASS MEETING IN 2019

References are made to (i) the notice of the annual general meeting for the year 2018 ("**AGM**") of Central China Securities Co., Ltd. (the "**Company**") dated 23 April 2019 and the accompanying proxy form and reply slip; (ii) the notice of the first H share class meeting in 2019 ("**H Share Class Meeting**") of the Company dated 23 April 2019 and the accompanying proxy form and reply slip; and (iii) the circular of the Company dated 21 May 2019 (the "**Circular**") in relation to the AGM to be held at 9:30 a.m. on Tuesday, 11 June 2019 at Conference Room, 17th Floor, Zhongyuan Guangfa Finance Building, No. 10 Shangwu Waihuan Road, Zhengzhou, Henan Province, the PRC and the H Share Class Meeting to be held in the same venue at 11:30 a.m. on the same day (or as soon thereafter as the first A share class meeting in 2019 of the Company shall have been concluded or adjourned, whichever is later). Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Circular.

Given the limited accommodation of the original venue, the board of directors of the Company (the "**Board**") hereby announces that the venue of AGM and H Share Class Meeting has changed to the **Conference Centre, Yingbin Hotel of the Yellow River, No. 1 Yingbin Road, Zhengzhou, Henan Province, the PRC** to facilitate physical presence at the meetings by the shareholders of the Company.

Apart from the change of venue of the AGM and H Share Class Meeting, all the information and contents contained in the notices, proxy forms, reply slips and the Circular remain unchanged, including date, time and resolutions. For avoidance of doubt, if shareholders of the Company have completed and returned the proxy form and reply slip following instructions printed thereon, such proxy form and reply slip shall be still valid for the AGM and H Share Class Meeting, and the relevant shareholder is not requited to submit another proxy form or reply slip. Shareholders of the Company who intend to attend the AGM and H Share Class Meeting are advised to pay attention to the above change in the venue of the meetings.

By order of the Board
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
28 May 2019

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. CHANG Junsheng, non-executive Directors Mr. LI Xingjia, Mr. WANG Lixin, Mr. TIAN Shengchun, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive Directors Mr. YUEN Chi Wai, Mr. NING Jincheng, Mr. YU Xugang and Ms. ZHANG Dongming.