



中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

**REPLY SLIP FOR H SHAREHOLDERS TO ATTEND
THE H SHARE CLASS MEETING TO BE HELD ON 10 JUNE 2020**

To: Central China Securities Co., Ltd. (the “**Company**”)

Name(s) and registered address(es) of holder(s) of H shares ^(Note 1): _____

Number of shares held ^(Note 2): _____ H shares
of RMB1.00 each in the share capital of the Company. I/We intend to attend or appoint a proxy or proxies to attend the H share class meeting (the “**H Share Class Meeting**”) of the Company to be held at 11:30 a.m. on 10 June 2020 (Wednesday) at Conference Center, Huanghe State Guesthouse, No. 1 Yingbin Road, Zhengzhou, Henan Province, the PRC (or as soon thereafter as the A Share Class Meeting shall have been concluded or adjourned, whichever is later) or any adjournment thereof.

Date: _____

Signature of holder(s) of H shares: _____

Name of holder(s) of H shares: _____

Notes:

1. Please insert full name(s) and address(es) as registered in the register of members of the Company in **BLOCK LETTERS**.
2. Please insert the number of H shares of the Company registered in your name(s) and delete as appropriate.
3. In order to be valid, this completed and signed reply slip should be delivered by hand or by post to the Company's H share registrar in Hong Kong at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on 21 May 2020. In order to qualify to attend and vote at the H Share Class Meeting, all transfer documents accompanied by the relevant share certificate(s) must be delivered to the Company's H share registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on 8 May 2020.