中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原証券股份有限公司" and carrying on business in Hong Kong as "中州証券")

(Stock Code: 01375)

PRELIMINARY FINANCIAL DATA FOR THE YEAR OF 2021

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Central China Securities Co., Ltd. (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The principal financial data for the year of 2021 as set out in this announcement are preliminary accounting data prepared in accordance with the China Accounting Standards for Business Enterprises, and have not been audited by accounting firms. The final figures will be formally disclosed in the 2021 annual report of the Company. Investors are advised to pay attention to such investment risks involved.

I. PRINCIPAL FINANCIAL DATA AND INDICATORS FOR THE YEAR OF 2021 (CONSOLIDATED AND UNAUDITED)

Unit: 0'000 Currency: RMB

Item	During the reporting period	During the corresponding period of the previous year	Change (%)
Total operating revenue	441,490.50	310,330.17	42.26
Operating profit	71,033.51	14,881.59	377.32
Profit before tax	71,801.84	14,403.04	398.52
Net profit attributable to shareholders of the listed company	50,645.84	10,430.20	385.57
Net profit attributable to shareholders of the listed company net of non-recurring gains and losses	49,496.44	9,572.24	417.08
Basic earnings per share (in RMB yuan)	0.11	0.02	450.00
Weighted average return on net assets	3.74%	0.93%	Increased by 2.81 percentage points

Item	As at the end of the reporting period	As at the beginning of the reporting period	Change (%)
Total assets	5,370,431.25	5,237,687.56	2.53
Owners' equity attributable to shareholders of the listed company	1,362,617.94	1,336,871.46	1.93
Share capital	464,288.47	464,288.47	—
Net assets per share attributable to shareholders of the listed company (in RMB yuan)	2.93	2.88	1.74

Notes: 1. The data as at the beginning of the reporting period are the same as the data disclosed statutorily as at the end of the previous year.

2. The data above were extracted from data of consolidated financial statements.

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITION

1. Operating Results and Financial Position

In 2021, with the successive implementation of supporting policies for domestic capital market reform and active market trading, the Company actively grasped market opportunities and continuously enhanced its core competitiveness, resulting in significant growth in the operating results. The Company achieved total operating revenue of RMB4,415 million, representing a year-on-year increase of 42.26%, and net profit attributable to shareholders of the listed company of RMB506 million, representing a year-on-year increase of 385.57%.

As at the end of 2021, the Company's total assets amounted to RMB53,704 million, representing an increase of 2.53% as compared to the end of the previous year; the owners' equity attributable to shareholders of the listed company amounted to RMB13,626 million, representing an increase of 1.93% as compared to the end of the previous year; and the net assets per share attributable to shareholders of the listed company amounted to RMB2.93, representing an increase of 1.74% as compared to the end of the previous year.

2. Description of Items with an Increase or Decrease over 30%

In 2021, the Company achieved year-on-year increases of 42.26%, 377.32%, 398.52%, 385.57%, 417.08% and 450% in total operating revenue, operating profit, profit before tax, net profit attributable to shareholders of the listed company, net profit attributable to shareholders of the listed company net of non-recurring gains and losses and basic earnings per share, respectively, mainly due to the year-on-year increase in revenue from the Company's principal businesses such as investment banking business, primary and secondary markets investment business and brokerage business.

III. RISK WARNINGS

The principal financial data of the Company for the year of 2021 as set out in this announcement, which is preliminary accounting data and have not been audited by accounting firms, may be different from the data to be disclosed in the 2021 annual report of the Company. Investors are advised to pay attention to such investment risks involved.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
17 February 2022

As at the date of this announcement, the Board comprises executive Director Mr. JIAN Mingjun, non-executive Directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. TANG Jin, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive Directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.