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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

**OVERSEAS REGULATORY ANNOUNCEMENT —
RECEIPT OF THE ADMINISTRATIVE LICENSE
APPLICATION ACCEPTANCE FORM OF CHINA SECURITIES
REGULATORY COMMISSION**

This announcement is made by Central China Securities Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Set out below is an announcement published by the Company on the website of the Shanghai Stock Exchange in relation to the Receipt of the Administrative License Application Acceptance Form of China Securities Regulatory Commission by Central China Securities Co., Ltd., for information purpose only.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
8 August 2022

As at the date of this announcement, the Board comprises executive director Mr. JIAN Mingjun, non-executive directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. TANG Jin, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.

Central China Securities Co., Ltd.
Announcement on the Receipt of the Administrative License
Application Acceptance Form of China Securities
Regulatory Commission

The Board of Directors and all directors of the Company warrant that there are no false representations, misleading statements or material omissions in the announcement, and assume individual and joint liability for the truthfulness, accuracy and completeness of the contents of this announcement.

Central China Securities Co., Ltd. (the “Company”) recently received the Administrative License Application Acceptance Form issued by China Securities Regulatory Commission (the “CSRC”) (acceptance No.: 221835). After examining the administrative license application materials submitted by the Company for Approval on Non-Public Offering of Shares by Listed Companies (A Share on Main Board of Shanghai Stock Exchange and Main Board of Shenzhen Stock Exchange and B Share) according to law, the CSRC considered that the application materials are complete, and decided to accept the administrative license application.

The non-public offering of A-shares by the Company is subject to the approval of the CSRC. There exists uncertainty on whether we can obtain the approval. The Company will fulfill the obligation of information disclosure to reveal the progress of the above matters in a timely manner in strict accordance with relevant regulations. Investors are advised to pay attention to investment risks.

It is hereby announced.

The Board of Directors of Central China Securities Co., Ltd.

9 August 2022