KINGSTONE
金石礦業

CHINA KINGSTONE MINING HOLDINGS LIMITED
中國金石礦業控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1380)

REVISED PROXY FORM
FOR THE SPECIAL GENERAL MEETING TO BE HELD ON 10 NOVEMBER 2025
(OR AT ANY ADJOURNMENT THEREOF)

I/We *(Note 1)* ____

of ____

being the registered holder(s) of ____________________ share(s) *(Note 2)* of HK$0.01 each (the "**Share**") in the issued share capital of **CHINA KINGSTONE MINING HOLDINGS LIMITED** (the "**Company**") hereby appoint the Chairman of the special general meeting of the Company (the "**Meeting**") or failing him/her *(Note 3)* ____

of ____

as my/our proxy to attend and vote for me/us and on my/our behalf at the Meeting to be held at 3:00 p.m. on Monday, 10 November 2025 at Portion 2, 12/F., The Center, 99 Queen's Road Central, Hong Kong (or at any adjournment thereof), in respect of the resolutions set out in the notice of the Meeting dated 20 October 2025 and the supplemental notice of the Meeting dated 23 October 2025 (collectively the "**Notices**") of the Company. as hereunder indicated, and if no such indication is given, as my/our proxy thinks fit. My/our proxy will also be entitled to vote on any matter properly put to the Meeting in such manner as he/she thinks fit.

	ORDINARY RESOLUTIONS	**For** *(Note 4)*	**Against** *(Note 4)*
1	To approve, confirm and ratify the Subscription Agreement I (as amended and supplemented by Supplemental Deed I) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
2	To approve, confirm and ratify the Subscription Agreement II (as amended and supplemented by Supplemental Deed II) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
3	To approve, confirm and ratify the Subscription Agreement III (as amended and supplemented by Supplemental Deed III) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
4	To approve, confirm and ratify the Subscription Agreement IV (as amended and supplemented by Supplemental Deed IV) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
5	To approve, confirm and ratify the Subscription Agreement V (as amended and supplemented by Supplemental Deed V) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
6	To approve, confirm and ratify the Subscription Agreement VI (as amended and supplemented by Supplemental Deed VI) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
7	To approve, confirm and ratify the Subscription Agreement VII (as amended and supplemented by Supplemental Deed VII) and the transactions contemplated thereunder, including the grant of the specific mandate to issue and allot the relevant Subscription Shares.		
8	To adopt the Share Award Scheme, the summary of the principal terms of which are set out in Appendix I to the supplemental circular dated 23 October 2025 of the Company.		
9	Conditional upon the passing of ordinary resolution no. 8, to approve the adoption of the Service Provider Sublimit under the Share Award Scheme.		
10	Conditional upon the passing of ordinary resolution no. 8, to approve and confirm the Director Conditional Grant pursuant to the Share Award Scheme.		

* *Full text of the proposed resolutions are set out in the Notices.*

Date: ____________________ Signature: *(Note 5)* ____________________

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint registered holders should be stated.

2. Please insert the number of Shares registered in your name(s). If no number is inserted, this revised form of proxy will be deemed to relate to all the Shares in the issued share capital of the Company registered in your name(s).

3. If any proxy other than the Chairman of the Meeting is preferred, delete the Chairman of the annual general meeting of the Company and insert the name and address of the desired proxy in the space provided. **(ANY ALTERATION MADE TO THIS REVISED PROXY FORM MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.)**

4. **IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK THE BOX MARKED "AGAINST".** Failure to tick a box will entitle your proxy to cast your vote or abstain at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.

5. This revised form of proxy must be signed by you or your attorney duly authorised in writing or in the case of a corporation, must be either executed under its common seal or under the hand of an officer or attorney or other person duly authorised.

6. In the case of joint registered holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint registered holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding, the first named being the senior.

7. In order to be valid, this revised form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding the Meeting or any adjournment thereof.

8. The proxy need not be a member of the Company but must attend the meeting in person to represent you.

9. Completion and return of this revised form of proxy will not preclude you from attending and voting in person at the meeting if you so wish, in which case this revised form of proxy shall be deemed to be revoked.

10. If you have not yet returned the proxy form despatched to you on 20 October 2025 (the "**Original Proxy Form**") in accordance with the instructions printed thereon, and wish to appoint a proxy to attend the Meeting on your behalf, you are required to submit this revised proxy form. In this case, you shall not submit the Original Proxy Form.

11. If you have already returned the Original Proxy Form in accordance with the instructions printed thereon, you should note that:

    (1) If this revised proxy form is not returned by you in accordance with the instructions printed thereon, the Original Proxy Form will be treated as a valid proxy form lodged by you if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by you or at his/her discretion (if no such instructions are given) on any resolution properly put to the Meeting.

    (2) If this revised proxy form is returned by you in accordance with the instructions printed thereon, this revised proxy form will be treated as a valid proxy form if duly completed and shall supersede and replace the Original Proxy Form previously returned by you.

    (3) If this revised proxy form is returned by you less than 48 hours before the time fixed for holding the Meeting or any adjournment thereof, this revised proxy form will be deemed invalid. It will not revoke the Original Proxy Form previously lodged by you. The Original Proxy Form will be treated as a valid proxy form lodged by you if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by you or at his/her discretion (if no such instructions are given) on any resolution properly put to the Meeting.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting (the "**Purposes**"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company's principal place of business in Hong Kong at K11 ATELIER, Victoria Dockside, Level 7, 18 Salisbury Road, Tsim Sha Tsui, Hong Kong.