

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM. MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.

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深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 00604)
(股份代號: 00604)

SCRIP DIVIDEND SCHEME IN RELATION TO THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2013
(THE "INTERIM DIVIDEND")

有關截至二零一三年六月三十日止六個月之中期股息（「中期股息」）之以股代息計劃

ELECTION FORM

選擇表格

IF YOU WISH TO RECEIVE ONLY THE SCRIP SHARES (AS DEFINED IN THE ACCOMPANYING CIRCULAR OF THE COMPANY DATED 17 OCTOBER 2013 (THE "CIRCULAR")) FOR THE INTERIM DIVIDEND, DO NOT COMPLETE THIS FORM.

閣下如欲只以收取代息股份（定義見本公司日期為二零一三年十月十七日之隨附通函（「通函」））方式收取中期股息，則請不要填寫本選擇表格。

IF YOU WISH TO RECEIVE ONLY CASH FOR THE INTERIM DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲只以現金收取中期股息，則只須在本選擇表格上簽署及註明日期，然後交回本選擇表格。

IF YOU WISH TO RECEIVE THE INTERIM DIVIDEND PARTLY IN CASH AND PARTLY IN SCRIP SHARES, YOU MUST COMPLETE THIS ELECTION FORM AND RETURN IT TO THE COMPANY'S SHARE REGISTRAR, TRICOR STANDARD LIMITED, 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI HONG KONG NOT LATER THAN 4:30 P.M. ON FRIDAY, 1 NOVEMBER 2013. IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND RETURNED BY SUCH TIME AND DATE, ALL OF YOUR INTERIM DIVIDEND WILL BE PAID WHOLLY IN THE FORM OF SCRIP SHARES. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME (AS DEFINED IN THE CIRCULAR) SHALL BE CONCLUSIVE AND BINDING.

倘閣下欲部份以現金及部份以代息股份方式收取中期股息，則閣下務必填妥本選擇表格，並須於二零一三年十一月一日（星期五）下午四時三十分前將本選擇表格交回本公司之股份過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。倘未有正確填寫及於上述時間及日期前交回本選擇表格，則閣下全部之中期股息將以代息股份形式悉數派付。本公司就任何與以股代息計劃（定義見通函）有關之爭議所作出之決定將不可推翻及具有約束力。

PART 1 第一部份 – YOUR DETAILS 個人資料

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東的姓名及地址
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BOX B 乙欄	NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 19 SEPTEMBER 2013 於記錄日期（即二零一三年九月十九日）持有的股份數目
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PART 2 第二部份 – ELECTION FOR SCRIP SHARES ONLY 選擇只收取代息股份

IF YOU WISH TO RECEIVE ONLY THE SCRIP SHARES FOR THE INTERIM DIVIDEND, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE DO NOT RETURN THIS ELECTION FORM.

閣下如欲只以代息股份收取中期股息，則閣下毋須採取任何行動。因此，請不要交回本選擇表格。

PART 3 第三部份 – ELECTION FOR CASH (INTERIM DIVIDEND ONLY) 選擇只就中期股息收取現金

IF YOU WISH TO RECEIVE ONLY CASH FOR THE INTERIM DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲只以現金收取中期股息，只須在本選擇表格上簽署及註明日期，然後交回本選擇表格。

PART 4 第四部份 – ELECTION FOR PART CASH AND PART SCRIP SHARES FOR THE INTERIM DIVIDEND 選擇部份以現金及部份以代息股份收取中期股息

IF YOU WISH TO RECEIVE YOUR INTERIM DIVIDEND PARTLY IN CASH AND PARTLY IN SCRIP SHARES, PLEASE ENTER IN BOX C THE NUMBER OF SHARES WHICH YOU HELD ON THE RECORD DATE, 19 SEPTEMBER 2013, FOR WHICH YOU REQUIRE THE INTERIM DIVIDEND TO BE PAID IN CASH. THEN SIGN, DATE AND RETURN THIS ELECTION FORM.

倘閣下欲部份以現金及部份以代息股份收取中期股息，請於丙欄內填上閣下於記錄日期（即二零一三年九月十九日）所持有及閣下要求以現金派付中期股息之股份數目。然後在本選擇表格上簽署、註明日期並交回本選擇表格。

BOX C 丙欄	NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 19 SEPTEMBER 2013, FOR WHICH YOU REQUIRE THE INTERIM DIVIDEND TO BE PAID IN CASH 閣下欲以現金支付方式收取中期股息的有關股份數目（該等股份須為於記錄日期（即二零一三年九月十九日）持有的股份）
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NOTE: IF YOU HAVE SIGNED THIS ELECTION FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE THE INTERIM DIVIDEND IN CASH OR IF YOU ELECT TO RECEIVE THE INTERIM DIVIDEND IN CASH IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING ON THE RECORD DATE ON 19 SEPTEMBER 2013, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE THE INTERIM DIVIDEND IN CASH IN LIEU OF THE SCRIP SHARES IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE.

附註：倘閣下已簽署本選擇表格但未有註明意欲以現金收取中期股息之股份數目，或如閣下所註明選擇以現金收取中期股息之股份數目較閣下於記錄日期（即二零一三年九月十九日）登記在名下者為多，則在任何一種上述情形下，閣下將被視為已就名下全部股份選擇以現金代替代息股份收取中期股息論。

TO THE BOARD OF DIRECTORS OF SHENZHEN INVESTMENT LIMITED:

致深圳控股有限公司董事會：

I/We, the undersigned and above-named shareholder(s), give notice that the Interim Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the Circular dated 17 October 2013 and the Memorandum and Articles of Association of the Company.

本人/吾等，即下方簽署人及上述股東，茲通知董事會中期股息應按照上述指示並遵照日期為二零一三年十月十七日之通函所載的條款及條件及本公司組織章程大綱及章程細則派付。

SIGN (USUAL SIGNATURE(S))

簽署（慣用之簽名）

(1) _____ (2) _____ (3) _____ (4) _____

Daytime telephone number (if any) 日間電話號碼（如有）： _____ Date 日期： _____ 2013.

Notes: (1) In the case of joint holders, all must sign.

附註：(1) 如屬聯名持有人，所有持有人均須簽署。

(2) In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose office should be stated.

(2) 如屬公司，則本表格須由其正式授權的職員代為簽署，另須註明該職員的職位。

For the avoidance of doubt, we do not accept any special instructions written on this Election Form.

為免存疑，任何在本選擇表格上之額外手寫指示，本公司將不予處理。

THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR. THIS ELECTION FORM IS ONLY FOR THE USE OF THE SHAREHOLDER(S) OF SHENZHEN INVESTMENT LIMITED (THE "COMPANY") NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED. NO ELECTIONS IN RESPECT OF THE INTERIM DIVIDEND MAY, AFTER THIS ELECTION FORM IS SIGNED AND RETURNED TO THE COMPANY'S SHARE REGISTRAR, BE IN ANY WAY WITHDRAWN, REVOKED, SUPERSEDED OR ALTERED. SHARE CERTIFICATES AND/OR CHEQUES FOR THE CASH ENTITLEMENT WILL BE SENT BY ORDINARY POST ON OR ABOUT TUESDAY, 12 NOVEMBER 2013 TO THE SHAREHOLDER(S) AND AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED BELOW.

本選擇表格應與通函一併閱讀。本選擇表格僅供甲欄所指明之深圳控股有限公司（「本公司」）之股東使用。本公司對已交回之選擇表格將不會另發收據。於本選擇表格簽署及交回本公司之股份過戶登記處後，概不得就中期股息的選擇作出任何方式之撤回、撤銷、取代或更改。股票及／或現金股息付款支票將按下文所註明之地址於二零一三年十一月十二日（星期二）或前後以平郵之方式寄予股東，郵誤風險由股東承擔。