

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shenzhen Investment Limited

Date Submitted 03/01/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 604 Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u></u>                          | <u></u>                                         |
| Increase/(decrease)                 | <u></u>                   | <u></u>                          | <u></u>                                         |
| Balance at close of the month       | <u></u>                   | <u></u>                          | <u></u>                                         |

(2) Stock code :  Description :

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u></u>                          | <u></u>                                         |
| Increase/(decrease)                 | <u></u>                   | <u></u>                          | <u></u>                                         |
| Balance at close of the month       | <u></u>                   | <u></u>                          | <u></u>                                         |

## 2. Preference Shares

|                                     |                                |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | _____                          | Description :                    | _____                                           |
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | _____                            | _____                                           |
| Increase/(decrease)                 | _____                          | _____                            | _____                                           |
| Balance at close of the month       | _____                          | _____                            | _____                                           |

## 3. Other Classes of Shares

|                                     |                                      |                                  |                                                 |
|-------------------------------------|--------------------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | _____                                | Description :                    | _____                                           |
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                                  | _____                            | _____                                           |
| Increase/(decrease)                 | _____                                | _____                            | _____                                           |
| Balance at close of the month       | _____                                | _____                            | _____                                           |

Total authorised share capital at the end of the month (State currency) : \_\_\_\_\_ N/A

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 7,648,760,058                 | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | 404,400                       | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | 7,649,164,458                 | N/A | N/A                        | N/A                               |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                   | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share option scheme<br>Granted on 28/01/2014<br>Exercise price: HK\$2.85<br>(adopted on 22/06/2012)<br>Ordinary shares  | Nil                       | 404,400   | Nil       | Nil    | 404,400                                                              | 96,067,600                                                                                |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| 2. Share option scheme<br>Granted on 27/07/2015<br>Exercise price: HK\$3.396<br>(adopted on 22/06/2012)<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 7,144,743                                                                                 |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| 3. Share option scheme<br>Granted on 14/06/2016<br>Exercise price: HK\$3.108<br>(adopted on 22/06/2012)<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 6,920,000                                                                                 |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                                                 |                           |           |           |        | 404,400                                                              |                                                                                           |
| (Preference shares)                                                                                                        |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                              |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                              |                           |           |           |        | HK\$1,152,540.00                                                     |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                            | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                                                                                                                                                            |                                 |                                                    |                                  | (Ordinary shares) N/A                     |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                     |                                 |                                                    |                                  | (Preference shares) N/A                   |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                     |                                 |                                                    |                                  | (Other class) N/A                         |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)<br>_____ N/A _____ |                                                                      |                                                                                           |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)<br>_____ N/A _____ |                                                                      |                                                                                           |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1) ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)<br>_____ N/A _____ |                                                                      |                                                                                           |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)<br>_____ N/A _____ |                                                                      |                                                                                           |

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| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A                                                                              |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>N/A                                                                              |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>N/A                                                                              |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A                                                                              |

|                               |                                            |                                            |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |  |
|-------------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|--|
| Type of Issue                 |                                            |                                            |  |                                                                                        |                                                                                                                      |  |
| 9. Capital<br>reorganisation  | Class of shares _____<br>issuable (Note 1) |                                            |  |                                                                                        |                                                                                                                      |  |
|                               | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                                                |                                                                                                                      |  |
|                               | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                                                |                                                                                                                      |  |
|                               |                                            |                                            |  | N/A                                                                                    |                                                                                                                      |  |
| 10. Other<br>(Please specify) | At price : State<br>currency _____         | Class of shares _____<br>issuable (Note 1) |  |                                                                                        |                                                                                                                      |  |
|                               |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                                        | ( / / )                                                                                                              |  |
|                               |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                                        | ( / / )                                                                                                              |  |
|                               |                                            |                                            |  |                                                                                        | N/A                                                                                                                  |  |
| Total E. (Ordinary shares)    |                                            |                                            |  | N/A                                                                                    |                                                                                                                      |  |
| (Preference shares)           |                                            |                                            |  | N/A                                                                                    |                                                                                                                      |  |
| (Other class)                 |                                            |                                            |  | N/A                                                                                    |                                                                                                                      |  |

|                                                                                                                  |     |         |
|------------------------------------------------------------------------------------------------------------------|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 404,400 |
|                                                                                                                  | (2) | N/A     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |         |

Remarks (if any):

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Submitted by: Carmelo Lee Ka Sze

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*