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深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

**DELAY IN DESPATCH OF THE CIRCULAR
RELATING TO
CONNECTED TRANSACTIONS
SUPPLEMENTAL AGREEMENTS TO THE RELOCATION AND
COMPENSATION AGREEMENTS**

Reference is made to the announcement of Shenzhen Investment Limited (the “**Company**”) dated 29 October 2021 (the “**Announcement**”) in relation to the Transactions. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information regarding the Supplemental Agreements; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) the valuation report on Resettlement Properties (Xinhongcheng); (v) other information as required to be disclosed under the Listing Rules and (vi) the notice of the EGM, was expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, i.e. on or before 19 November 2021.

As additional time is required to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date no later than 13 December 2021.

By Order of the Board
SHENZHEN INVESTMENT LIMITED
LU Hua
Chairman

Hong Kong, 19 November 2021

As at the date of this announcement, the Board comprises 8 directors, of which Dr. LU Hua, Mr. HUANG Wei, Ms. CAI Xun, Mr. DONG Fang and Ms. SHI Xiaomei are the executive directors of the Company and Mr. WU Wai Chung, Michael, Mr. LI Wai Keung and Dr. WONG Yau Kar, David are the independent non-executive directors of the Company.