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FEG Holdings Corporation Limited

鑄帝控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1413)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
AND REVISED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD ON THE
RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement of FEG Holdings Corporation Limited (the “**Company**”) dated 14 April 2026 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares on the Record Date (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue will be made available and/or despatched (as the case may be) to the Qualifying Shareholders on Wednesday, 29 April 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, the despatch date of the Prospectus Documents is expected to be postponed to Friday, 8 May 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Prospectus Documents, the expected timetable of the Rights Issue, the Placing and the associated trading arrangement is revised as below. The revised expected timetable is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Rights Issue and the Placing will be fulfilled.

Events

Hong Kong Date and Time

Despatch of the Prospectus Documents (including the PAL and Prospectus) (in case of the Excluded Shareholders, the Prospectus only)	Friday, 8 May 2026
First day of dealings in nil-paid Rights Shares	Tuesday, 12 May 2026
Latest time for splitting the PAL	4:30 p.m. on Thursday, 14 May 2026
Last day of dealings in nil-paid Rights Shares	Tuesday, 19 May 2026
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 22 May 2026
Announcement of the number of the Unsubscribed Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Wednesday, 27 May 2026
Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Thursday, 28 May 2026
Latest time for placing the Unsubscribed Shares and NQS Unsold Rights Shares	4:00 p.m. on Monday, 1 June 2026
Latest Time for the Termination of the Placing Agreement	4:30 p.m. on Wednesday, 3 June 2026
Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Shares and the NQS Unsold Rights Shares under the Compensatory Arrangements)	Tuesday, 9 June 2026
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated)	Wednesday, 10 June 2026
Commencement of dealings in fully-paid Rights Shares	Thursday, 11 June 2026

Events**Hong Kong Date and Time**

Designated broker commences to provide matching services for odd lots of Shares

Thursday, 11 June 2026

Payment of the Net Gain (if any) to relevant Non Action Shareholders (if any)

Friday, 12 June 2026

Designated broker ceases to provide matching services for odd lots of Shares

Tuesday, 7 July 2026

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
FEG Holdings Corporation Limited
Yang Zhenwei
Executive Director

Hong Kong, 20 April 2026

As at the date of this announcement, the executive Directors are Ms. Yang Yuangui, Mr. Huang Chengkun, Mr. Yang Zhenwei, Mr. Yip Kwong Cheung, Mr. Yang Wei, Mr. Deng Huacheng and Mr. Li Yujia; and the independent non-executive Directors are Mr. Tang Man Joe, Mr. Chan Siu Kei Ken, Mr. Sin Kwok Chui Malon and Mr. Wong Kok Hon.