Cowell e Holdings Inc.
高偉電子控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1415)

INSIDE INFORMATION
UNAUDITED FINANCIAL INFORMATION
FOR THE SIX MONTHS ENDED 30 JUNE 2026

This announcement is made by Cowell e Holdings Inc. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In connection with the proposed listing of the shares of Luxvisions Innovation Technology Corp. Limited (立景創新科技股份有限公司) ("**LITCL**"), a controlling shareholder of the Company indirectly interested in approximately 69.82% of the total number of shares of the Company, on the Main Board of the Stock Exchange, LITCL had published an application proof on the website of the Stock Exchange (https://www.hkexnews.hk) which includes, among other things, certain unaudited key financial information of the Group.

The board of directors (the "**Board**") of the Company wishes to keep shareholders of the Company and potential investors informed of the latest financial performance of the Group by disclosing certain unaudited key financial information of the Group for the six months ended 30 June 2026.

During the six months ended 30 June 2026, the Group recorded revenue in the range of approximately USD1,525 million to approximately USD1,685 million, as compared with approximately USD1,360 million in the corresponding period in 2025. Profit for the period increased by approximately 27% to 40%, to a range of approximately USD85 million to approximately USD94 million as compared with approximately USD67 million as recorded in the corresponding period in 2025. The significant improvement in our profit was primarily attributable to (i) the increase in camera module sales; (ii) improved production yield; and (iii) efficient cost management. Total assets as at 30 June 2026 for the Group were in the range of approximately USD1,438 million to approximately USD1,590 million.

The key financial information set out above is based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 currently available to the Board, which have not been reviewed or audited by the auditors of the Company and are subject to possible adjustments and review by the audit committee of the Company. To the extent the application proof of LITCL referred to above contains any forward-looking statements, such statements are made by LITCL on the basis of assumptions and judgements determined at LITCL's own discretion for its reporting and disclosure purposes, and do not constitute representations, forecasts or statements by the Company or its Board. The actual future performance of the Group may differ from any such forward-looking statements.

The actual financial results of the Group for the six months ended 30 June 2026 may differ from the information disclosed in this announcement and/or in the application proof of LITCL. Shareholders of the Company and potential investors are advised to refer to the interim results announcement of the Company for the six months ended 30 June 2026, which is expected to be published in due course.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company and not to rely solely on the information contained in this announcement and/or in the application proof of LITCL.

By the order of the Board of
Cowell e Holdings Inc.
Meng Yan
Chairman

Hong Kong, 31 July 2026

As at the date of this announcement, the Board comprises Mr. Meng Yan and Mr. Wu Ying-Cheng as executive Directors; Mr. Chen Han-Yang and Mr. Yang Li as non-executive Directors; and Ms. Su Yen-Hsueh, Mr. Tsai Chen-Lung and Ms. Liu Xia as independent non-executive Directors.