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U-RIGHT INTERNATIONAL HOLDINGS LIMITED

佑威國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00627)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that the unaudited consolidated net profit of the Group for the Period is expected to record a significant increase when compared with that of the corresponding period in 2012.

The information contained in this announcement is based on the information currently available and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of U-RIGHT International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that based on the information currently available, the unaudited consolidated net profit of the Group for the six months ended 30 September 2013 (the “**Period**”) is expected to record a significant increase when compared with that of the corresponding period in 2012. Reference is made to the circular of the Company dated 26 July 2013, in relation to, among others, the debt restructuring (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular. The Board considers that this expected significant increase in net profit is primarily attributable to the one off gain on the settlement of all the indebtedness and liabilities of the Company under the Scheme upon completion of the Debt Restructuring during the Period.

The Company is still in the course of preparing and finalizing its unaudited consolidated interim results of the Group for the Period. The information contained in this announcement is only based on the information currently available to the Board and is not based on any figures or information audited or reviewed by the Company's auditors. The unaudited consolidated interim results of the Group for the Period will be announced by the Company on 29 November 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
U-RIGHT International Holdings Limited
NG Cheuk Fan, Keith
Chairman

Hong Kong, 22 November 2013

As at the date of this announcement, the Board comprises three executive directors, namely Mr. TANG Kwok Hung, Mr. NG Cheuk Fan, Keith and Ms. YEUNG Sau Han, Agnes, one non-executive director, namely Mr. CHUNG Wai Man and three independent non-executive directors, namely Mr. XIE Tom, Mr. MAK Ka Wing, Patrick and Mr. CHAN Chi Yuen.

Please also refer to the published version of this announcement on the Company's website: www.uright-627.info.

** For identification purposes only*