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FULLSUN INTERNATIONAL HOLDINGS GROUP CO., LIMITED

福晟國際控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00627)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Fullsun International Holdings Group Co., Limited (the “**Company**”) dated 31 October 2018 in relation to, among others, the Financing Arrangement. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The purpose of this announcement is to provide further background information on the Financing Arrangement to facilitate the Company’s shareholders and potential investors’ understanding of the Announcement. The Financing Arrangement under the Daye Trust Loan entered into between Hunan Zhenghao and Daye Trust in September 2016 is for a term not exceeding 48 months, to be executed by way of an initial 24 months and a further 24 months. The Supplemental Agreement was entered into between Hunan Zhenghao and Daye Trust on 31 October 2018 during the subsistence of the Financing Arrangement to reconfirm the outstanding amount of the Daye Trust Loan and the final repayment date thereof. The supplemental arrangements as disclosed in the Announcement are within the original terms of the Financing Arrangement and do not exceed the scope contemplated thereunder and the term of the Daye Trust Loan remains within the period in which the Financing Arrangement subsists.

By order of the Board
Fullsun International Holdings Group Co., Limited
Pan Weiming
Chairman

Hong Kong, 2 November 2018

As at the date of this announcement, the Board comprises eight executive Directors, namely Mr. Pan Weiming, Mr. Tong Wentao, Mr. Pan Jungang, Ms. Chen Weihong, Mr. Li Jinrong, Mr. Tang Kwok Hung, Ms. Wu Jihong and Mr. Wu Yang and four independent non-executive Directors, namely Dr. Cheung Wai Bun, Charles J.P., Dr. Tse Hiu Tung Sheldon, Mr. Yang Xiaoping and Mr. Yuen Chee Lap, Carl.