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## MS GROUP HOLDINGS LIMITED

### 萬成集團股份有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1451)**

## POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 MAY 2019

MS Group Holdings Limited (the “**Company**”) announces that at its annual general meeting held on 27 May 2019 (the “**AGM**”), all the proposed resolutions set out in the notice of the AGM dated 12 April 2019 (the “**AGM Notice**”) were passed on a poll.

As at the date of the AGM, the total number of issued shares of the Company was 200,000,000. The total number of shares of the Company entitling its shareholders to attend and vote for or against the resolutions proposed at the AGM was 200,000,000. There were no shareholders of the Company entitled to attend and abstain from voting in favour of any resolutions proposed at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) nor was any shareholders of the Company required under the Listing Rules to abstain from voting at the AGM.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the respective resolutions proposed at the AGM were as follows:

| ORDINARY RESOLUTIONS |                                                                                                                                                                                    | No. of votes<br>(approximate %) |         |
|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------|
|                      |                                                                                                                                                                                    | For                             | Against |
| 1.                   | To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditor of the Company for the year ended 31 December 2018. | 150,015,000<br>100%             | 0<br>0% |
| 2.                   | (A) To re-elect the following retiring directors of the Company (the “ <b>Director</b> ”):                                                                                         |                                 |         |
|                      | (i) To re-elect Mr. Chau Ching as executive Director;                                                                                                                              | 150,015,000<br>100%             | 0<br>0% |
|                      | (ii) To re-elect Mr. Chau Wai as executive Director; and                                                                                                                           | 150,015,000<br>100%             | 0<br>0% |
|                      | (iii) To re-elect Mr. Chung Leonard Shing Chun as executive Director.                                                                                                              | 150,015,000<br>100%             | 0<br>0% |
|                      | (B) To authorise the board of Directors (the “ <b>Board</b> ”) to fix the Directors’ remuneration.                                                                                 | 150,015,000<br>100%             | 0<br>0% |

| ORDINARY RESOLUTIONS |                                                                                                                                                                                                                                                   | No. of votes<br>(approximate %) |         |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------|
|                      |                                                                                                                                                                                                                                                   | For                             | Against |
| 3.                   | To re-appoint PricewaterhouseCoopers as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix its remuneration for the year ending 31 December 2019. | 150,015,000<br>100%             | 0<br>0% |
| 4.                   | (A) To give a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the issued share capital of the Company (the “ <b>Issue Mandate</b> ”). <sup>Note</sup>                        | 150,015,000<br>100%             | 0<br>0% |
|                      | (B) To give a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the issued share capital of the Company. <sup>Note</sup>                                                                                    | 150,015,000<br>100%             | 0<br>0% |
|                      | (C) To extend the Issue Mandate by the number of shares of the Company repurchased by the Company. <sup>Note</sup>                                                                                                                                | 150,015,000<br>100%             | 0<br>0% |

*Note:* The full text of Resolutions 4(A) to 4(C) was set out in the AGM Notice.

As more than 50% of the votes were cast in favour of the above resolutions, all resolutions proposed at the AGM were duly passed by the shareholders of the Company as ordinary resolutions of the Company by way of poll.

By order of the Board  
**MS Group Holdings Limited**  
**Chau Ching**  
*Chairman and Executive Director*

Hong Kong, 27 May 2019

*As of the date of this announcement, the executive Directors are Mr. Chau Ching, Mr. Chung Kwok Keung Peter, Mr. Chung Leonard Shing Chun and Mr. Chau Wai; and the independent non-executive Directors are Mr. Yu Hon To David, Mr. Seto John Gin Chung and Mr. Asvaintra Bhanusak.*