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國金資源控股有限公司*
Guojin Resources Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code : 630)

EXTENSION OF LONG STOP DATE IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



新鴻基金融集團
SUN HUNG KAI FINANCIAL

Reference is made to the announcement of the Company dated 15 December 2010 in relation to the Placing. The Board announces that on 31 December 2010 (after trading hours), the Company and the Placing Agent have agreed to extend the Long Stop Date from 31 December 2010 to 14 January 2011 or such later date as may be agreed between the parties thereto in writing. All other terms of the Placing Agreement remain unchanged.

Reference is made to the announcement (the “**Announcement**”) of Guojin Resources Holdings Limited (the “**Company**”) dated 15 December 2010 in relation to, among other matters, the Placing of up to 300,750,101 Placing Shares at the Placing Price of HK\$0.234 per Placing Share on a best effort basis. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

* For identification purposes only

The Board announces that after arm's length negotiations, on 31 December 2010 (after trading hours), the Company and the Placing Agent have agreed to extend the Long Stop Date from 31 December 2010 to 14 January 2011 or such later date as may be agreed between the parties thereto in writing. All other terms of the Placing Agreement remain unchanged.

By Order of the Board
Guojin Resources Holdings Limited
Yip Wai Lun, Alvin
Chairman and Managing Director

Hong Kong, 31 December 2010

As at the date of this announcement, Mr. Yip Wai Lun, Alvin, Mr. Ma Bo Ping, Mr. Zhou Yu Sheng, Ms. Lam Suk Ling, Shirley and Mr. Lee Cheuk Yin, Dannis are the Executive Directors and Mr. Leung Ka Kui, Johnny, Mr. Chan Kam Kwan, Jason and Mr. Lau Man Tak are the Independent Non-executive Directors.