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國金資源控股有限公司*
Guojin Resources Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code : 630)

RESIGNATION OF EXECUTIVE DIRECTOR

The Board of the Company announces that Mr. Lee Cheuk Yin, Dannis has resigned as executive Director of the Company with effect from 31 October 2011.

The board of directors (the “Board”) of Guojin Resources Holdings Limited (the “Company”) announces that Mr. Lee Cheuk Yin, Dannis (“Mr. Lee”) has resigned as executive Director of the Company with effect from 31 October 2011 as he wishes to devote more time to his personal matters.

Mr. Lee has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. Lee for his valuable contributions to the Company during his tenure of office.

By order of the Board
Guojin Resources Holdings Limited
Yip Wai Lun, Alvin
Chairman and Managing Director

Hong Kong, 31 October 2011

As at the date of this announcement, Mr. Yip Wai Lun, Alvin and Ms. Lam Suk Ling, Shirley are the executive Directors and Mr. Leung Ka Kui, Johnny, Mr. Chan Kam Kwan, Jason and Mr. Lau Man Tak are the independent non-executive Directors.

** For identification purposes only*