



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AMCO United Holding Limited

Date Submitted 5 April 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code :                    | <u>0630</u>            | Description :                 | <u>Ordinary Shares</u>                       |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>40,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$400,000,000</u>                       |
| Increase/(decrease)                 | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>40,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$400,000,000</u>                       |

  

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code :                    | <u>N/A</u>             | Description :                 | <u>N/A</u>                                   |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u>       |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$400,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 8,758,239,861          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | NIL                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 8,758,239,861          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable    | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                             | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. 2004 share option scheme<br>Exercise price<br>HK\$0.1629<br>(12/06/2004 )<br>Ordinary shares<br>(Note 1) | N/A                       | N/A       | N/A       | N/A    | NIL                                                                  | 186,570                                                                                   |
| 2. 2004 share option scheme<br>Exercise price<br>HK\$0.2097<br>(12/06/2004)<br>Ordinary shares<br>(Note 1)  | N/A                       | N/A       | N/A       | N/A    | NIL                                                                  | 19,400,000                                                                                |
| 3.<br><br><br><br><br><br>(Note 1)                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                          |                           |           |           |        | NIL<br>N/A<br>N/A                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                               |                           |           |           | NIL    |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | N/A                                                                                                            |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | N/A                                                                                                            |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|                                                       |                                      |                                          |                                  |                                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|---------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Class and description                                 | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month |                                                                                        |                                                                                                             |
| 1. Convertible Notes<br>due on 31/12/2015             |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       | HK\$                                 | HK\$40,043,810                           | NIL                              | HK\$40,043,810                  | NIL                                                                                    | 800,876,200                                                                                                 |
| Stock code (if listed)                                | N/A                                  |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                  | Ordinary Shares                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Subscription price                                    | HK\$0.05                             |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | 05/09/2011                           |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| 2. N/A                                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| 3. N/A                                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| 4. N/A                                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |                                          |                                  |                                 |                                                                                        |                                                                                                             |
| Total C. (Ordinary shares)                            |                                      |                                          |                                  |                                 | NIL                                                                                    |                                                                                                             |
| (Preference shares)                                   |                                      |                                          |                                  |                                 | N/A                                                                                    |                                                                                                             |
| (Other class)                                         |                                      |                                          |                                  |                                 | N/A                                                                                    |                                                                                                             |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <p>1. The allotment and issue of up to 100,000,000, 600,000,000, 1,400,000,000, 2,000,000,000 and 2,600,000,000 new ordinary shares of the Company (all subject to adjustment) at the price of HK\$0.05 per share (subject to adjustment) for 31 December 2012, 31 December 2013, 31 December 2014, 31 December 2015 and 31 December 2016 respectively pursuant to the Performance Incentive Agreement dated 4 March 2011 (as amended and restated on 27 July 2011) and approved at the special general meeting of the Company held on 5 September 2011. For details, please refer to the circular of the Company dated 12 August 2011 and the announcement of the Company dated 7 October 2011.</p> <p>(05/09/2011)</p> <p>Ordinary shares (<i>Note 1</i>)</p> | NIL                                                                  | NIL                                                                                       |
| <p>2. N/A</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                      |                                                                                           |
| <p>3. N/A</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                      |                                                                                           |
| <p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <p>NIL</p> <p>N/A</p> <p>N/A</p>                                     |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) | <u>NIL</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)   | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                   |            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) | <u>NIL</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)   | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                   |            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) | <u>NIL</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)   | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                   |            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) | <u>NIL</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)   | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                   |            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 |                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>NIL</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>NIL</u><br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )        | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>NIL</u><br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )             | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>NIL</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

For Main Board and GEM listed issuers

|                                                            |                                         |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------|-----------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                                              |                                         |  |                                                                      |                                                                                           |
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1)       |  | <u>NIL</u>                                                           |                                                                                           |
|                                                            | Issue and allotment date : (dd/mm/yyyy) |  | ( / / )                                                              |                                                                                           |
|                                                            | EGM approval date: (dd/mm/yyyy)         |  | ( / / )                                                              |                                                                                           |
|                                                            |                                         |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1)       |  | <u>NIL</u>                                                           |                                                                                           |
|                                                            | Issue and allotment date : (dd/mm/yyyy) |  | ( / / )                                                              |                                                                                           |
|                                                            | EGM approval date: (dd/mm/yyyy)         |  | ( / / )                                                              |                                                                                           |
|                                                            |                                         |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Total E.                                                   |                                         |  | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |
|                                                            |                                         |  | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                                                            |                                         |  | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>NIL</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

N/A

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Submitted by: CHAN Kwong Leung, Eric

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation*