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JAKOTA CAPITAL (HOLDING) GROUP
嘉高達資本(控股)集團

(Formerly known as Kingkey Financial International (Holdings) Limited
京基金融國際(控股)有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Jakota Capital (Holding) Group (the "**Company**") dated 9 March 2026, 30 March 2026, 20 April 2026 and 29 April 2026 (the "**Announcements**") in relation to the placing of up to 347,359,126 new Shares under the General Mandate. Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Board is pleased to announce that all the conditions precedent set out in the Placing Agreement had been fulfilled and completion of the Placing (the "**Completion**") took place on 7 May 2026 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 347,359,126 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as at the date of this announcement immediately after the Completion, have been successfully placed to no less than six Placees at the Placing Price of HK$0.1 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their ultimate beneficial owner(s) is an Independent Third Party and is not connected with, or is not acting in concert with the Company and its connected persons. None of the Placees has or will become a substantial Shareholder (as defined under the Listing Rules) immediately upon the Completion.

The net proceeds from the Placing, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) amounted to approximately HK$34 million. As disclosed in the Announcements, the Company intends to apply (i) approximately HK$16 million, being approximately 47.06% of the net proceeds, on the repayment of loan; (ii) approximately HK$14 million, being approximately 41.18% of the net proceeds, on the repayment of corporate bonds; and (iii) approximately HK$4 million, being approximately 11.76% of the net proceeds, to replenish the Group's working capital to support its ongoing business operations, which will cover daily operating and administrative expenses and as capital to strengthen its securities activities, including margin financing, underwriting, and money-lending services.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before or after completion of the Placing:

	Immediately before completion of the Placing		**Immediately after completion of the Placing**	
	Number of Shares	*Approximately Shareholding percentage*	*Number of Shares*	*Approximately Shareholding percentage*
The Placees	–	–	347,359,126	16.67%
Public Shareholders	1,736,795,630	100.00%	1,736,795,630	83.33%
Total	1,736,795,630	100.00%	2,084,154,756	100.00%

CLARIFICATION

The Company also wishes to clarify that, due to inadvertent clerical error, the paragraph under the section headed "The Placing Agreement" as set out on page 2 of the announcement dated 9 March 2026 should be amended as follows:

"To the best of the Directors' knowledge, information, and belief, having made all reasonable enquiries, the Placing Agent is an indirectly wholly-owned subsidiary of the Company and therefore is a connected person of the Company under the Listing Rules."

By Order of the Board
Jakota Capital (Holding) Group
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 7 May 2026

As at the date of this announcement, the Board comprises Mr. Mong Cheuk Wai and Mr. Leung Siu Kee as executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung as independent non-executive Directors.