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Jiyi Holdings Limited
集一控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1495)

INSIDE INFORMATION
(1) DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING;
(2) RIGHT OF REVIEW AND REVIEW REQUEST OF THE DECISION; AND
(3) CONTINUED SUSPENSION OF TRADING

This announcement is made by Jiyi Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 2 April 2024 in relation to suspension of trading of the shares of the Company (the "**Shares**"); (ii) the announcements of the Company dated 29 August 2024, 9 September 2024, 1 April 2025 and 26 June 2025 in relation to, among others, the resumption guidance (the "**Resumption Guidance**") and continued suspension of trading; (iii) the announcements of the Company dated 30 September 2024, 8 January 2025, 31 March 2025, 30 June 2025, 8 July 2025 and 30 September 2025 in relation to the quarterly updates of the Company; (iv) the announcement of the Company dated 17 September 2025 for the preliminary annual results of the Company for the year ended 31 December 2024; (v) the announcement of the Company dated 19 September 2025 for the preliminary interim results of the Company for the six months ended 30 June 2025; (vi) the announcement of the Company dated 26 September 2025 in relation to, among others, the key findings of the independent investigation and the internal control review; and (vii) the announcement of the Company dated 20 October 2025 in relation to the voluntary update on resumption progress (collectively, the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

The board of directors of the Company regrets to announce that, on 7 November 2025, the Company received a letter (the "**Letter**") from the Stock Exchange stating that the Listing Committee of the Stock Exchange (the "**Listing Committee**") has resolved to cancel the listing of the Shares under Rule 6.01A(1) of the Listing Rules (the "**Decision**"), as the Listing Committee has decided that the Company failed to meet all the Resumption Guidance and resume trading of the Shares on the Stock Exchange by 1 October 2025. In particular, among all Resumption Guidance, the Stock Exchange was of the view that the Company had failed to demonstrate compliance with Rule 13.24 and had failed to comply with Rule 8.16 for appointment of a share registrar.

RIGHT OF REVIEW AND REVIEW REQUEST OF THE DECISION

Under Chapter 2B of the Listing Rules, the Company has the right to have the Decision referred to the Listing Review Committee of the Stock Exchange (the "**Listing Review Committee**") for review within seven business days of the date of issue of the Decision (i.e. 7 November 2025) (the "**Review**"). If the Company decides not to apply for the Review, it is indicated in the Decision that the last day of listing of the Shares will be on 21 November 2025 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 24 November 2025.

The Company, after reviewing the Decision and discussing with its professional advisers, have lodged a request for the Decision to be referred to the Listing Review Committee for Review on 18 November 2025.

The Directors would like to remind the Shareholders and potential investors that the outcome of the Review is uncertain. Further announcement(s) will be made by the Company in respect of the Review as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders and potential investors who have any queries about the implications of the delisting of the Shares are advised to seek appropriate professional advice.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares or other securities of the Company, and if they are in any doubt about their position, they should consult their independent professional adviser(s).

By order of the Board
Jiyi Holdings Limited
Yu Runkun
Chairman and Executive Director

Hong Kong, 18 November 2025

As at the date of this announcement, Mr. Yu Runkun is the executive Director of the Company, and Ms. Zhang Chuwen, Mr. Wei Zhihang and Mr. Chi Shimin are the independent non-executive Directors of the Company.