23 September 2013

UTILICO EMERGING MARKETS LIMITED

RESULTS OF THE ANNUAL GENERAL MEETING

Utilico Emerging Markets Limited (the "Company") held its 2013 Annual General Meeting of its shareholders on Monday 23 September 2013.

All resolutions proposed at the meeting and as set out in the Notice of Meeting (a copy of which is available at http://www.utilicoemergingmarkets.com/investor_relations/annual_interim_reports/) were passed on a show of hands.

The proxy voting figures received in advance of the meeting are shown below.

Resolution 1: To confirm the minutes of the last General Meeting

	Number	%
Votes for/discretionary	133,715,016	100
Votes against	0	0
Total votes cast	133,715,016	62.70
Votes withheld	0	

Resolution 2: To receive the accounts and the reports of the directors and auditors for the year ended 31 March 2013

	Number	%
Votes for/discretionary	114,529,457	85.65
Votes against	19,184,359	14.35
Total votes cast	133,713,816	62.70
Votes withheld	1,200	

Resolution 3: To approve the directors' remuneration report for the year ended 31 March 2013

	Number	%
Votes for/discretionary	133,711,076	99.99
Votes against	3,940	0.01
Total votes cast	133,715,016	62.70
Votes withheld	0	

Resolution 4: To re-elect Mr A Muh as a Director

	Number	%
Votes for/discretionary	133,713,816	100
Votes against	0	0
Total votes cast	133,713,816	62.70
Votes withheld	1,200	

Resolution 5: To re-elect Mr K J O’Connor as a Director

	Number	%

Votes for/discretionary	133,713,816	100
Votes against	0	0
Total votes cast	133,713,816	62.70
Votes withheld	1,200	

Resolution 6: To appoint KPMG LLP as auditor of the Company

	Number	%
Votes for/discretionary	133,713,816	100
Votes against	0	0
Total votes cast	133,713,816	62.70
Votes withheld	1,200	

Resolution 7: To authorise the directors to agree the remuneration of the auditors

	Number	%
Votes for/discretionary	133,713,816	100
Votes against	0	0
Total votes cast	133,713,816	62.70
Votes withheld	1,200	

Resolution 8: To renew the authority to make market purchases of the Company's shares

	Number	%
Votes for/discretionary	130,452,410	99.8
Votes against	265,000	0.2
Total votes cast	130,717,410	61.29
Votes withheld	2,997,606	

Resolution 9: To disapply the pre-emption rights in respect of 10% of the total number of shares in issue

	Number	%
Votes for/discretionary	133,082,636	99.53
Votes against	630,180	0.47
Total votes cast	133,712,816	62.70
Votes withheld	2,200	

Resolution 10: To amend the Bye-Laws to require Shareholders to provide information necessary for compliance with the FATCA regulations

	Number	%
Votes for/discretionary	133,708,828	99.99
Votes against	5,188	0.01
Total votes cast	133,714,016	62.70
Votes withheld	1,000	

Ends