



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hongkong Chinese LimitedDate Submitted 4 April 2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code :                    | <u>00655</u>           | Description :                 | <u>HK CHINESE LTD</u>                        |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>4,000,000,000</u>   | <u>HK\$1.00</u>               | <u>HK\$4,000,000,000.00</u>                  |
| Increase/(decrease)                 | <u>0</u>               |                               | <u>0</u>                                     |
| Balance at close of the month       | <u>4,000,000,000</u>   | <u>HK\$1.00</u>               | <u>HK\$4,000,000,000.00</u>                  |

  

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code :                    | <u>N/A</u>             | Description :                 |                                              |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$4,000,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,836,078,566</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>4,315,984</u>       | <u></u>    | <u></u>                 | <u></u>                        |
| Balance at close of the month         | <u>1,840,394,550</u>   | <u></u>    | <u></u>                 | <u></u>                        |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable          | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                   | Granted                   | Exercised | Cancelled                  | Lapsed   |                                                                      |                                                                                           |
| 1.Exercise Price:<br><u>HK\$1.24</u><br>per share<br><u>Meeting approval date:(07/06/2007)</u><br>Ordinary shares | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>                                                             | <u>17,844,300</u>                                                                         |
| (Note 1)                                                                                                          |                           |           |                            |          |                                                                      |                                                                                           |
| 2.Exercise Price:<br><u>HK\$1.00</u><br>per share<br><u>Meeting approval date:(07/06/2007)</u><br>Ordinary shares | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>                                                             | <u>2,025,000</u>                                                                          |
| (Note 1)                                                                                                          |                           |           |                            |          |                                                                      |                                                                                           |
| 3. <u>N/A</u><br><u></u><br><u></u><br><u></u><br><u>( / / )</u><br>shares                                        | <u></u>                   | <u></u>   | <u></u>                    | <u></u>  | <u></u>                                                              | <u></u>                                                                                   |
| (Note 1)                                                                                                          |                           |           |                            |          |                                                                      |                                                                                           |
|                                                                                                                   |                           |           | Total A. (Ordinary shares) |          | <u>0</u>                                                             |                                                                                           |
|                                                                                                                   |                           |           | (Preference shares)        |          | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                                   |                           |           | (Other class)              |          | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                     |                           |           |                            | <u>0</u> |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. 2011 Warrants                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          | HK\$                            | 228,246,334.50                                  | 5,394,980.00                     | 222,851,354.50                            | 4,315,984                                                                              | 178,281,083                                                                                                    |
| (Date of expiry: 04/07/2011)                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 | 561                                             |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 | Ordinary shares                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 | HK\$1.25 per share                              |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (05/06/2008)                                    |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | 4,315,984                                                                                                      |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | N/A                                                                                                            |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-----------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                 |                                                                      |                                                                                           |
|                                                                                                         |                 |                                                                      |                                                                                           |
|                                                                                                         |                 |                                                                      |                                                                                           |
|                                                                                                         | ( / / )         |                                                                      |                                                                                           |
|                                                                                                         | shares (Note 1) |                                                                      |                                                                                           |
| 2.                                                                                                      |                 |                                                                      |                                                                                           |
|                                                                                                         |                 |                                                                      |                                                                                           |
|                                                                                                         |                 |                                                                      |                                                                                           |
|                                                                                                         | ( / / )         |                                                                      |                                                                                           |
|                                                                                                         | shares (Note 1) |                                                                      |                                                                                           |
| 3.                                                                                                      |                 |                                                                      |                                                                                           |
|                                                                                                         |                 |                                                                      |                                                                                           |
|                                                                                                         |                 |                                                                      |                                                                                           |
|                                                                                                         | ( / / )         |                                                                      |                                                                                           |
|                                                                                                         | shares (Note 1) |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                 | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     |                 | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           |                 | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                       |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

|               |                         |                                    |                                                                                                                                                 | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|-------------------------|------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                                    |                                                                                                                                                 |                                                                                     |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares<br>issuable ( <i>Note 1</i> ) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                              | <u>N/A</u> <u>N/A</u>                                                                                             |
| 6.            | Repurchase of<br>shares |                                    | Class of shares<br>repurchased ( <i>Note 1</i> ) _____<br><br>Cancellation date :<br>(dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy)     | ( / / )<br><br>( / / )                                                              | <u>N/A</u> <u>N/A</u>                                                                                             |
| 7.            | Redemption of<br>shares |                                    | Class of shares<br>redeemed ( <i>Note 1</i> ) _____<br><br>Redemption date :<br>(dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy)          | ( / / )<br><br>( / / )                                                              | <u>N/A</u> <u>N/A</u>                                                                                             |
| 8.            | Consideration issue     | At price : State<br>currency _____ | Class of shares<br>issuable ( <i>Note 1</i> ) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )                                                              | <u>N/A</u> <u>N/A</u>                                                                                             |

For Main Board and GEM listed issuers

|                            |                                         |                                         |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------|-----------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                         |                                         |  |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                                         |  | _____                                                                |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |                                         |  | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |                                         |  | ( / / )                                                              |                                                                                           |
|                            |                                         |                                         |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : State currency _____         | Class of shares issuable (Note 1)       |  |                                                                      | _____                                                                                     |
|                            |                                         | Issue and allotment date : (dd/mm/yyyy) |  |                                                                      | ( / / )                                                                                   |
|                            |                                         | EGM approval date: (dd/mm/yyyy)         |  |                                                                      | ( / / )                                                                                   |
|                            |                                         |                                         |  |                                                                      | <u>N/A</u>                                                                                |
| Total E.                   |                                         |                                         |  | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |
|                            |                                         |                                         |  | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                         |                                         |  | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |           |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 4,315,984 |
|                                                                                                                         | (2) | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

Remarks (if any):

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*