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HONGKONG CHINESE LIMITED

香港華人有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 655)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Hongkong Chinese Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that OUE Limited, a principal joint venture of the Company, which is listed on the Main Board of the Singapore Exchange Securities Trading Limited, has announced its financial results for the three months ended 30th June, 2015 (the “Period”) today and recorded a net loss of approximately S\$16.3 million (equivalent to approximately HK\$94 million) for the Period. Such loss was mainly attributable to the net fair value loss on investments designated at fair value through profit or loss. As a result, based on information currently available to the Group (including the financial information of the other joint ventures of the Group), the Board estimates that the Group would incur a share of loss of joint ventures of approximately HK\$115 million for the Period. Such share of loss of joint ventures and any subsequent adjustment thereof will be reflected in the Company’s consolidated interim results for the six months ending 30th September, 2015 which is expected to be announced in late November 2015.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to the Company and is not based on any figures or information that has been audited or reviewed by the Company’s auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The principal activity of the Company is investment holding. The principal activities of the subsidiaries, associates and joint ventures of the Company are investment holding, property investment, property development, hotel operation, project management, fund management, underwriting, corporate finance, securities broking, securities investment, treasury investment, money lending, banking and other related financial services.

By Order of the Board
HONGKONG CHINESE LIMITED
John Lee Luen Wai
Chief Executive Officer

Hong Kong, 14th August, 2015

As at the date of this announcement, the executive Directors of the Company are Dr. Stephen Riady (Chairman) and Messrs. John Lee Luen Wai (Chief Executive Officer) and Kor Kee Yee; the non-executive Director of the Company is Mr. Leon Chan Nim Leung; and the independent non-executive Directors of the Company are Messrs. Albert Saychuan Cheok, Victor Yung Ha Kuk and Tsui King Fai.

For use in this announcement and for the purpose of illustration only, amount denominated in S\$ has been translated into HK\$ at the rate of S\$1.00 = HK\$5.7516.

** For identification purpose only*