HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Wai Chun Bio-Technology Limited

Date Submitted: 04 December 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	00660	Description	Ordinary Shares		

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	400,000,000	HKD	0.25	HKD	100,000,000
Increase / decrease (-)	9,600,000,000			HKD	
Balance at close of the month	10,000,000,000	HKD	0.01	HKD	100,000,000

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No
Stock code (if listed)	N/A	Description	Convertible Preference Shares		

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	8,160,000	HKD	0.25	HKD	2,040,000
Increase / decrease (-)	195,840,000			HKD	
Balance at close of the month	204,000,000	HKD	0.01	HKD	2,040,000

Total authorised/registered share capital at the end of the month: HKD 102,040,000

Remarks:

(a) the par value of each of the issued ordinary shares of HK$0.25 each in the share capital of the Company (the “Ordinary Shares”) be reduced from HK$0.25 to HK$0.01 per issued Ordinary Share by cancelling the paid-up share capital to the extent of HK$0.24 per issued Ordinary Share (the “Capital Reduction”) such that immediately following the Capital Reduction, the par value of each issued Ordinary Shares will be HK$0.01 and the issued share capital of the Company will be reduced from an amount of HK$44,619,113 by HK$42,834,349 to HK$1,784,764;
(b) immediately following the Capital Reduction becoming effective, (i) each of the authorised but unissued Ordinary Shares of par value of HK$0.25 each (including authorized but unissued Ordinary Shares arising from the Capital Reduction) be subdivided into twenty-five (25) new ordinary shares of the Company of par value of HK$0.01 each (the “New Ordinary Shares”), and (ii) each of the authorized but unissued preference shares of HK$0.25 each of the Company be sub-divided into twenty-five (25) new preference shares with a par value of HK$0.01 each of the Company (the “New Preference Shares”) (together, the “Share Sub-division”) so that immediately following the Capital Reduction and the Share Sub-division, the authorised share capital of the Company will become HK$102,040,000 divided into 10,000,000,000 New Ordinary Shares and 204,000,000 New Preference Shares, each with a par value of HK$0.01.
For details, please refer to the Company's circular dated 28 March 2025 and announcement dated 19 November 2025.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00660	Description	Ordinary Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	178,476,453	0	178,476,453
Increase / decrease (-)			
Balance at close of the month	178,476,453	0	178,476,453

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	00660	Description			

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted on 22/7/2015 Exercise Price: HK$0.25 per share Date of grant: 27/6/2025	15,954,685		15,954,685			15,954,685	0

General Meeting approval date (if applicable) 22 July 2015

Increase in issued shares (excluding treasury shares): ______ Ordinary shares (AA1)

Decrease in treasury shares: ______ Ordinary shares (AA2)

Total funds raised during the month from exercise of options: ______

Remarks:

Validity period of the Share Options: Five years from 27 June 2025 to 26 June 2030 (both days inclusive).
For details, please refer to the Company's announcement dated 27 June 2025.

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	00660	Description			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Convertible Bonds for principle amount of HK $67,000,000	HKD	67,000,000				67,000,000			1,116,666,666

Type of the Convertibles: Bond/Notes

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price: HKD 0.06

General Meeting approval date (if applicable): 25 November 2020

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
2).	Convertible Bonds for principle amount of HK $21,000,000	HKD	20,150,000				20,150,000			335,833,333

Type of the Convertibles: Bond/Notes

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price: HKD 0.06

General Meeting approval date (if applicable): 31 December 2021

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
3).	Convertible Bonds for principal amount of HK $14,000,000	HKD	12,250,000				12,250,000			204,166,666

Type of the Convertibles: Bond/Notes

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price: HKD 0.06

General Meeting approval date (if applicable): 10 March 2023

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
4).	Convertible Bonds for principal amount of HK $15,000,000	HKD		Issued	15,000,000		15,000,000			214,285,714

Type of the Convertibles: Bond/Notes

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price	HKD	0.07
General Meeting approval date (if applicable)	17 September 2025	

Increase in issued shares (excluding treasury shares): ________ Ordinary shares (CC1)

Decrease in treasury shares: ________ Ordinary shares (CC2)

Remarks:

1. The maturity date of Existing Convertible Bonds 1 is 31 December 2027.

2. The maturity date of Existing Convertible Bonds 2 is 31 December 2027.

3. The maturity date of Existing Convertible Bonds 3 is 31 December 2027.

4. The maturity date of New Convertible Bonds is 21 November 2028.

For details, please refer to the Company's circulars dated 28 March 2025 and 25 August 2025, and announcement dated 19 November 2025.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):		Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 5);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lam Ka Chun

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.