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SUNDART HOLDINGS LIMITED
承達集團有限公司

(incorporated under the laws of British Virgin Islands with limited liability)

(Stock Code: 1568)

MONTHLY UPDATE ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

Reference is made to the announcements of SUNDART HOLDINGS LIMITED 承達集團有限公司 dated 9 February 2026, 3 March 2026, 5 March 2026 and 9 April 2026 (the "**Announcements**") in relation to the shortfall of public float as prescribed by Rule 13.32B(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

MONTHLY UPDATE

The Board wishes to update the Shareholders and potential investors of the Company that, as at the date of this announcement, the public float of the Company is approximately 24.26%, which remains below the minimum public float requirement as set out in Rule 13.32B(1) of the Listing Rules. The Company's public float restoration plan is being implemented in accordance with the expected timetable set out in the announcement of the Company dated 3 March 2026.

Reference is made to the announcement of the Company dated 5 May 2026 (the "**Placing Announcement**") in relation to the placing of new Shares under the general mandate (the "**Placing**"). To the best of the Directors' knowledge, information and belief, the existing shareholding structure of the Company and the shareholding structure of the Company immediately upon completion of the Placing (assuming that (i) the Placing Shares (as defined in the Placing Announcement) are fully placed; and (ii) there is no change in the total number of issued Shares from the date of the Placing Announcement and up to the completion of the Placing other than the allotment and issue of the Placing Shares) are set out below:

Shareholder	**As at the date of this announcement**		**Immediately after completion of the Placing**	
	Number of Shares held	*Percentage (%)* *Note 1*	*Number of Shares held*	*Percentage (%)* *Note 1*
REACH GLORY INTERNATIONAL LIMITED	1,281,516,117	59.38	1,281,516,117	58.78
Caiyun International Investment Limited	353,144,337	16.36	353,144,337	16.20
Mr. Chung Tsz Lung Jimmy (鍾子龍) *Note 2*	20,000	0.00	20,000	0.00
Public Shareholders				
Placees	–	–	22,000,000	1.01
Other public Shareholders	523,529,546	24.26	523,529,546	24.01
Total	2,158,210,000	100.00	2,180,210,000	100.00

Notes:

1. The percentages of the Shares are rounded to the nearest 2 decimal places.

2. Mr. Chung Tsz Lung Jimmy (鍾子龍) is a director of one of the Company's indirect wholly-owned subsidiaries and therefore a core connected person of the Company.

Immediately upon completion of the Placing, assuming the Placing Shares are fully placed and there is no change in the total number of issued Shares other than the allotment and issue of the Placing Shares, the public float of the Company is expected to increase from approximately 24.26% to approximately 25.02%, thereby restoring the public float to the Minimum Prescribed Percentage as required under the Listing Rules.

In compliance with Rule 13.32E(2)(a) of the Listing Rules, monthly announcement(s) setting out the progress of the Company's public float restoration plan will be made by the Company until its public float is restored. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
SUNDART HOLDINGS LIMITED
承達集團有限公司
Ng Tak Kwan
Chief Executive Officer and Executive Director

Hong Kong, 7 May 2026

As at the date of this announcement, the executive Directors are Mr. Ng Tak Kwan, Mr. Ng Chi Hang, Mr. Ding Jingyong, Mr. Guan Yihe and Mr. Xie Jianyu; the non-executive Director is Mr. Liu Zaiwang; and the independent non-executive Directors are Ms. Tam Yin Ming Cecilia, Mr. Huang Pu and Mr. Li Zheng.