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CULTURE LANDMARK INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 674)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting of **Culture Landmark Investment Limited** (the “**Company**”) will be held at Rooms 2501-05, 25th Floor, China Resources Building, No. 26 Harbour Road, Wanchai, Hong Kong on Tuesday, 10 July 2012 at 4:00 p.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the sale and purchase agreement dated 28 May 2012 (the “**S&P Agreement**”) (a copy of the S&P Agreement has been produced at the meeting and marked “A” and initialled by the Chairman of the meeting for the purpose of identification) entered into between the Company and Eternity Investment Limited (“**Eternity**”) in relation to the Company’s disposal of 146,640,000 shares of HK\$0.01 each in KH Investment Holdings Limited to Eternity and all transactions contemplated thereunder and in connection therewith, be and are hereby approved, ratified and confirmed; and

(b) the board of directors of the Company (the “**Board**”) be and is hereby authorised for and on behalf of the Company to execute all such documents and agreements and do such acts or things as they may in their absolute discretion consider to be necessary, desirable or expedient to implement or give effect to or in connection with or incidental to the S&P Agreement and the transactions contemplated thereunder and to agree to such variation, amendment or waiver as are, in the absolute opinion of the Board, in the interests of the Company.”

By order of the Board
CULTURE LANDMARK INVESTMENT LIMITED
Mr. Cheng Yang
Chairman

Hong Kong, 22 June 2012

Registered Office:

Clarendon House
Church Street
Hamilton HM11
Bermuda

Principal Place of Business in Hong Kong:

Rooms 2501-05, 25th Floor
China Resources Building
No. 26 Harbour Road
Wanchai
Hong Kong

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Yang (the Chairman), Mr. Zheng Yuchun, Mr. Liu Yu Mo and Mr. Li Weipeng; and the independent non-executive directors are Mr. Tong Jingguo, Mr. Yang Rusheng and Mr. So Tat Keung.