

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Weiye Holdings Limited

Date Submitted 09/10/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                   |                        |                               |                                              |
|-------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>1570</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                               | <u>-</u>               |                               | <u>-</u>                                     |
| Balance at close of the month                                     | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                                               | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month                                     | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                          |                            |                                           |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| Stock code :                        | N/A                      | Description :              | N/A                                       |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                            |                                           |
| Increase/(decrease)                 |                          |                            |                                           |
| Balance at close of the month       |                          |                            |                                           |

## 3. Other Classes of Shares

|                                     |                                |                            |                                           |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code :                        | N/A                            | Description :              | N/A                                       |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                            |                                           |
| Increase/(decrease)                 |                                |                            |                                           |
| Balance at close of the month       |                                |                            |                                           |

Total authorised share capital at the end of the month  
(State currency) :

N/A

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 196,133,152                   | -   | -                          | -                                 |
| Increase/ (decrease)<br>during the month | 0                             | -   | -                          | -                                 |
| Balance at close of<br>the month         | 196,133,152                   | -   | -                          | -                                 |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including AGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |                  |                  |                  | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|------------------|------------------|------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised        | Cancelled        | Lapsed           |                                                                               |                                                                                                       |
| <del>1.<br/>_____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                                  | <del>_____</del>          | <del>_____</del> | <del>_____</del> | <del>_____</del> | <del>_____</del>                                                              | <del>_____</del>                                                                                      |
| <del>2.<br/>_____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                                  | <del>_____</del>          | <del>_____</del> | <del>_____</del> | <del>_____</del> | <del>_____</del>                                                              | <del>_____</del>                                                                                      |
| <del>3.<br/>_____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                                  | <del>_____</del>          | <del>_____</del> | <del>_____</del> | <del>_____</del> | <del>_____</del>                                                              | <del>_____</del>                                                                                      |
| Total A. (Ordinary shares)                                                                                                 |                           |                  |                  |                  | _____                                                                         |                                                                                                       |
| (Preference shares)                                                                                                        |                           |                  |                  |                  | _____                                                                         |                                                                                                       |
| (Other class)                                                                                                              |                           |                  |                  |                  | _____                                                                         |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (HK\$)                                                     |                           |                  |                  |                  | _____                                                                         |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Warrants to issue Shares of the Issuer which are to be Listed |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1.                                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                                 |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 2.                                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                                 |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 3.                                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                                 |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 4.                                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                                 |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                      |                           |                                           |                            |                                     | (Ordinary shares)                                                    |                                                                                           |
|                                                               |                           |                                           |                            |                                     | (Preference shares)                                                  |                                                                                           |
|                                                               |                           |                                           |                            |                                     | (Other class)                                                        |                                                                                           |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____                                                                                                                                                   |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____                                                                                                                                                   |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____                                                                                                                                                   |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 4. _____<br>_____<br>_____                                                                                                                                                   |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| <div>Total D. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div>           | <div></div> <div></div> <div></div>                                  | <div></div> <div></div> <div></div>                                                       |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                                   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights Issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue              |            |                         |                                                                                                                                                        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. Scrip dividend          | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     | _____                                                                                                             |
| 6. Repurchase of<br>shares |            |                         | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____                                                                                     | _____                                                                                                             |
| 7. Redemption of<br>shares |            |                         | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                                     | _____                                                                                                             |
| 8. Consideration<br>issue  | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     | _____                                                                                                             |

|                               |                                                 | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                                 |                                                                                           |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares _____<br>issuable (Note 1)      |                                                                                           |                                                                                                                   |
|                               | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                                                                                           |                                                                                                                   |
|                               | EGM approval date: (dd/mm/yyyy) ( / / )         |                                                                                           |                                                                                                                   |
|                               |                                                 | _____                                                                                     | _____                                                                                                             |
| 10. Other<br>(Please specify) | At price : State currency _____                 | Class of shares _____<br>issuable (Note 1)                                                |                                                                                                                   |
|                               |                                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                                           |                                                                                                                   |
|                               |                                                 | EGM approval date: (dd/mm/yyyy) ( / / )                                                   |                                                                                                                   |
|                               |                                                 | _____                                                                                     | _____                                                                                                             |
|                               |                                                 | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____      |                                                                                                                   |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

[illegible]Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*